Absences – Maintain HR Master Data PA30

This guidance shows how to use the PA30 app to display, create, change and delete absences for employees.

Please note that a separate guide is available providing guidance on the recording of any unpaid leave absences.

Prior to using PA30 we recommend that you create a staff 'Hit list' providing you with a list of your current employees which automatically updates as employees start and leave your school. Please see the Payroll Set Up guide for further details on how to set up your Hit list before entering your first absence.

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To avoid overpayments and subsequent recovery, sickness should be notified and recorded immediately. It is not necessary to wait for a self-certificate or GP note to be received. This is especially important for new starters in their first year of service who have less entitlement or where employees have had substantial sickness within the previous 12 months.

- All Absences are recorded in the 'PA30 Maintain HR Master Data' app.
- No authorisation is required on the system for absences and once input will update on the employees immediately.
- All inputting must be completed by the 7th working day in order for any relevant pay adjustments to be made that month. Please see the Payroll Calendar on SchoolsNet for deadline dates.
- An 'Inputters' absence must be recorded by another 'Inputter' at the school or the 'Authoriser'.
- Existing absences should always be extended. Always check the overview screen first before inputting as this will determine if you need to extend an existing absence or create a new absence.
- All on-going sickness will need to be extended from the initial entry as one continuous absence to ensure sickness entitlements and SSP are calculated correctly.
- The absence dates must cover every day of the sickness period, including weekends, school holidays and any non-working days for part-time employees and relief employees.
- Sickness entries can be added in advance of the current month/period.
- Always check the **warning messages** to see if the pay is dropping to ½ pay or nil pay. In this instance always extend the existing absence to the end of the month that is due to be paid even if a 'fit note' does not cover this whole period. If the employee is still absent and the absence is not extended, the employee could be overpaid.

Relief Employees are now entitled to receive Occupational Sick Pay on their previous three months relief hours and also Statutory Sick Pay if they pay National Insurance. If you are made aware of their absence due to sickness, you are now required to enter their absence into SAP in the same way you enter absences for contracted employees. However, like contracted employees, this absence must be supported by a self-certification note and/or a 'fit note' if the absence continues after seven days.

Phased Returns- If one of your employees is on a Phased return to work, please complete the 'Phased Return' template (section 2.2) and email <u>traded@derbyshire.gov.uk</u> with the details as the data will need to be input by HR Services.

Unpaid Leave for 1 month or more – If one of your employee's are on Unpaid Leave for 1 month or more please complete the Adjustments form and email to <u>traded@derbyshire.gov.uk</u>. The original must also be sent to HR Services. For unpaid leave for less than 1 month please see 'Payroll - Unpaid leave absence guide'.

Maternity leave – Please do **not** record maternity leave in Absences. If one of your employees is going on or returning from maternity leave, please contact the HR Services – Schools Adjustment Team as the data will need to be input by them and forward the original MatB1.

Keeping in Touch days - Please email <u>traded@derbyshire.gov.uk</u> with details of the keeping in touch days including the employee's name, payroll number and the number of hours worked as the data will need to be input by HR Services.

Annual leave - Please do not record annual leave in 'Absences'.

Jury Service - This absence is unpaid, but a form will be provided by the court for the member of staff to claim back their loss of earnings. Complete the Certificate of Loss of Earnings or Benefit form with the number of days worked per week and the times worked each day, including details of whether the employee is required to return to work if not needed at the Court. The Original Certificate of Loss of Earnings or Benefit form is to be e-mailed to traded@derbyshire.gov.uk HR Services will complete the remainder of the form and return to the employee. The school is required to input Jury Service into PA30 using Absence type 0410 for dates that the employee is absent and attending court. Please see 'Payroll - Unpaid leave absence guide'.

Industrial Action - If one of your employee's is absent due to Industrial Action, please complete the template which will be issued to the Headteacher via email each time a strike occurs, this will also be available on SchoolsNet.

The template should be completed for all absent employees, ensuring that 'hours lost' are recorded for part time employees, reflecting the number of hours they would have worked on that particular day. Once complete it should be returned via email to <u>traded@derbyshire.gov.uk</u> for input by HR Services.

Section 1.1 - Overview of existing Absences

Log into SAP

- This loads the Fiori Dashboard
- Click on 'PA30 Maintain HR Master Data' app

SAP Home -					
School Input Transactions	School Reporting Transaction	S			
F.61	FB12	FB70	FBCJ	FB00	FV50
Correspondence: Pri	Correspondence Re	Enter Outgoing Invoi	Cash Journal	Accounting Editing O	Park G/L Account Ite
ME23N	PA20	PA30	PA70	PC00_M99_CWTR	PT91
Display Purchase Or	Display HR Master D	Maintain HR Master	Fast Entry	Wage type reporter	Absences: For Multi

You will now be in the PA30 – Maintain HR Master Data screen.

- Select the employee by 'double clicking' so that their details appear in the right-hand pane.
- Select the 'Time Data Menu' tab.
- Select the radio button to the left of 'Absences' to highlight the line.
- Click the 'All' radio button.
- Click 'Overview'.

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< SAP Maintair	n HR Master Data				> ER1 (400) ∨
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 → ★ ★ ★ ♥ nd by Q Collective Search Help Q Search Term Q Free search 		Personnel No.: 71104894 Name: Mr Jordan James EE group: C Schools EE subgroup: TC Teachers Personal Data Work Contract Data	Pers.Ass	sgn: Teacher / 50264535 Pers.area: CAYA Childrens So Cost Center: CIP Ar Time Data Menu Travel Ben	ervices nytown Primary efits Data
t list	Σ Position name	Infotype Text Absences	Status	Period O Period	
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1104904Miss Carrie C1104905Ms Millie Ma	Cupboard Caretaker rshall Technician	Direct selection			

If there is no data stored, you will see a notification message on the bottom left of the screen.



- If data exists, you will see an 'overview' of all absences, you can use this to determine and review which data has already been input.
- Where necessary Click the **back arrow** to return to the previous screen.



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Section 1.2 - Inputting other Absences (E.g., medical appointments, special leave, time off for dependants)

Click on 'PA30 – Maintain HR Master Data' app on your Fiori Dashboard

- Select the employee by 'double clicking' so that their details appear in the right hand pane.
- Select the 'Time Data Menu' tab.
- Click the radio button to the left of 'Absences' to highlight the line.
- Click the 'All' radio button.
- Click 'Overview'.
- If there is no data stored, you will see a notification message on the bottom left of the screen.

< SAP	Maintain HR Mas	ster Data		ER1 (400) 🗸
Menu 🗸 Cre	ate Change Display	Copy Delimit	imit Delete Overview Services for Object V	Exit
			Personnel No.: 71104894 Pers.Assgn: Teacher / 50264535 V	4 ®
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Q Collective	Search Help	_		
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Q Free sear	ch			
			Personal Data Work Contract Data Payroll Data Time Data Menu Travel Benefits Data	2
Hit list				
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Personnel number	Name	Position name	e O Period	
71104894	Mr Jordan James	Teacher	Absence Scheme Override From: 01.01.1800 To: 31.12	.9999
71104895	Mrs Annabelle Lock	Teacher	Attendances O Today O Current Week	1
71104896	Miss Sally Field	Supply Teacher	Ier Substitutions	h
71104897	Ms Clara Bell	Teaching & Lear		
71104898	Mrs Beverley Bonnet	Teaching & Lear	eal: Planned Working Time	
71104899	Mr Matthew Paint	Teaching & Lear	eal O Time Transfer Specifications	
71104900	Mr Matthew Paint	Mid Day Superv	erv Absence Quotas Current Year	
71104901	Mrs Goldy Locks	Mid Day Superv	erv O Quota Corrections	
71104902	Mr Martin Mop	Cleaner		
71104903	Mr Albert Bucket	Caretaker (Relie	alle	
71104904	Miss Carrie Cupboard	Caretaker		
71104905	Ms Millie Marshall	Technician	Direct selection	
			Infotype: Absences STy:	
No data store	d for Absences in the selec	cted period View De	v Details	

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• If data exists, you will see an 'overview' of all absences, you can use this to determine and review which data has already been input.

Absences

	Start Date	End Date	Abs	Att./abs. type text	From	То	Ρ	Abs.days
\bigcirc	19.01.2024	19.01.2024	0200	Sickness				1.00

- Click 'Back' to return to the previous screen.
- Click 'Create'.

< 🗛	Maintain HR Master Data		
Menu 🗸 Create	Change Display Copy Deli	mit) Delete Overview Services for Object V	
← → ★ ★ : Find by ✓ & Person Q Collective Sea O Search Term	rch Help	Personnel No.: 71104894 Pers.Assgn: Teacher / 50264535 Name: Mr Jordan James Es group: C Schools Pers.area: CAYA Childrens Services EE subgroup: TC Teachers Cost Center: CIP Anytown Primary	~
Hit list		Personal Data Work Contract Data Payroll Data Time Data Menu Travel Benefits Data	
P Q = =		Infotype Text Status Period	
Personnel number 71104894 71104895	Name Mr Jordan James Mrs Annabelle Lock	Absences Absence Scheme Override Attendances Employee Remuneration Info	.12.99 /eek
71104896 71104897 71104898	Miss Sally Field Ms Clara Bell Mrs Beverley Bonnet	O Employee Remainer and mino O Substitutions O Auailability O Planned Working Time	lonth ‹
71104899 71104900 71104901	Mr Matthew Paint Mr Matthew Paint Mrs Goldy Locks	○ Time Transfer Specifications ○ Ontil Today ○ Last Month ○ Absence Quotas ○ Curr. Period ○ Current Ye ○ Quota Corrections ▷ Choose	ear
71104902 71104903 71104904 71104905	Mr Martin Mop Mr Albert Bucket Miss Carrie Cupboard Ms Millie Marshall	O O Direct selection	
1101000	ino maio marondat	Infotype: Absences STy:	

A drop-down list will appear – 'double click' on <u>or</u> 'click on the grey square to highlight the required absence type and click the green tick'.

Please note: There are a number of entries in the drop-down list, however, only use the absence types detailed in **section 1.8** of this guide.

*	Q Q ⁺		
P	A/AType	Att./abs. type text	
09	0100	FT - Annual Leave	
09	0100	FT - Annual Leave	
09	0101	PT - Annual Leave	
09	0101	PT - Annual Leave	
09	0199	Sickness in Sch. Holiday	
09	0199	Sickness in Sch. Holiday	
09	0200	Sickness	
09	0201	Work Related- Acc/Inj/ill	
09	0202	Disability Leave	
09	0203	Medical Appointments	
09	0219	Self Isolation	
09	0251	Antenatal Paternity Leave	
09	0252	Paternity Leave – In Days	
09	0253	Paternity Leave – Full Wk	
09	0300	Maternity Leave	
Entries	found		

- On the next screen enter the **start and end dates** as necessary, using the format DD.MM.YYYY.
- Press 'Enter'. This will populate the absence hours and absence days.

SAP does not hold a work schedule for every individual school employee and therefore, a 'dummy' schedule is held on the record to show the working pattern.

SAP is configured so that daily working hours are set to a bandwidth of 9am to 5pm for a 37 hour per week employee and 9am to 4pm for a 32 1/2 hour per week employee. Both schedules cover a 5 day week (Monday to Friday).

SAP will automatically calculate a 'full day's' Absence hours as:

• One week's Contract Hours ÷ 5 (Monday to Friday).

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lovee who works 20 hours per week on Monday to Thursday 5 hours

Example: An employee who works 20 hours per week on Monday to Thursday 5 hours per day would be shown in SAP as working Monday to Friday 4 hours per day.

When entering a part day absence it is the amount of absence hours lost that needs to be recorded, rather than the actual times. A part days absence is where the employee did work for some of the hours of the day and was also absent for a period of time. The times are pre-populated and will have no effect on pay.

• If required, for individual **single day** entries you can overtype the 'Absence Hours' (in the format HH.DD) to record a set period of hours that is <u>less</u> than the automatically calculated maximum for the day.

Absence	
Absence type:	0203 Medical Appointments
Time:	09:00 - 10:30 Prev.day
Absence hours:	1.50 Full-day
Absence days:	0.23
Calendar days:	0.00

- Followed by pressing 'Enter'.
- Click 'Save'.

Save your entries	Save	Cancel	1
			ſ

You may receive a warning message at this point in the bottom left hand corner of the screen.

Enter data for payroll past (retroactive accounting)

- All warning messages are addressed by pressing '**Enter**', please take note of the message and action accordingly. Further examples of warning messages are contained in the relevant sections of this guide.
- The new absence entered against an employee's position within your school will generally copy over to all the positions held by that employee at your school.
- If the employee attended work for some or all of their hours in another position(s) the automatically copied data will need to be amended and/or deleted. See guidance on extending/amending existing sickness records (section 1.4) and guidance on deleting an Absence (section 1.5).

When saving if this person is employed at another school you will receive a warning message to say that you have no authorisation to maintain the record.

No authorization to maintain Absences 0203 exists

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- Click the **Back arrow**.
- A box will appear informing you that your data will be lost if you exit. This only applies to the payroll number displayed, **not** the one you have initially input.
- Click 'Yes'.

Exit c	urrent screen
	Data will be lost.
⚠	Do you still want to exit the current screen?
	Yes

• You will see the following message in the bottom left hand corner of the screen:-



If you have an employee who holds more than one job at your school, after entering an absence, please check using the 'overview' method (section 1.1) that the absence is recorded in each record correctly.

Section 1.3 - Inputting a new Sickness Absence.

- Always check the overview screen before entering an absence for an employee. Please see section 1.1.
- If there is no existing absence for the employee then create a new sickness absence record. (For extending existing absences please see section 1.4).
- Click on 'PA30 Maintain HR Master Data' app on your Fiori Dashboard
- Select the employee by 'double clicking' so that their details appear in the right hand pane.
- Select the 'Time Data Menu' tab.
- Select the radio button to the left of 'Absences' to highlight the line.
- Click on the 'All' radio button.
- Click 'Create'.

< SAP	Maintain HR Master Data		>	ER1
Menu 🗸 Create	Change Display Copy De	elimit) Delete) Overview) Services for Object \checkmark		
$ \rightarrow \bigstar \bigstar $	* 😻 🙈	Personnel No.: 71104895 Pers.Assgn: Teacher / 50264536	\sim	ଝ
Find by Search Term	arch Help	EE group: C Schools Pers.area: CAYA Childrens Services EE subgroup: TC Teachers Cost Center: CIP1234 Anytown Primary		
Hit list		Personal Data Work Contract Data Payroll Data Time Data Menu Travel Benefits Data		
Personnel number	Name	Absences Absence Scheme Override From: 01.01.1800 To: 31	12.9	999
71104894 71104895	Mr Jordan James Mrs Annabelle Lock	Attendances Today Current We	ek	
71104896 71104897 71104898	Miss Sally Field Ms Clara Bell Mrs Beverley Bonnet	Substitutions Image: Current Model Image: Availability Oracle From Today Image: Planned Working Time ✓	nth	
71104899 71104900 71104901	Mr Matthew Paint Mr Matthew Paint Mrs Goldy Locks	○ Time Transfer Specifications ○ Curr. Period ○ Current Yea ○ Quota Corrections ○ Current Yea	ar	
71104902 71104903 71104904	Mr Martin Mop Mr Albert Bucket Miss Carrie Cupboard			
71104905	Ms Millie Marshall	Direct selection Infotype: Absences STy:		

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• A drop down list box will appear – 'double click' on <u>OR</u> click on the grey square to highlight the sickness absence code 0200 and then click the green tick icon in the bottom right of the screen.

Subtypes for infotype "Absences" (1)					
) Restri	ictions				
7 Resul					
*	الالا	×			
P	A/AType	Att./abs. type text			
09	0100	FT - Annual Leave			
09	0100	FT - Annual Leave			
09	0101	PT - Annual Leave			
09	0101	PT - Annual Leave			
09	0199	Sickness in Sch. Holiday			
09	0199	Sickness in Sch. Holiday			
09	0200	Sickness			
09	0201	Work Related- Acc/Inj/ill			
09	0202	Disability Leave			
09	0203	Medical Appointments			
09	0219	Self Isolation			
09	0251	Antenatal Paternity Leave			
09	0252	Paternity Leave – In Days			
09	0253	Paternity Leave – Full Wk			
09	0300	Maternity Leave			
45 Entries	found				

The **absence dates must cover every day of the sickness period**, including weekends, Bank Holiday/concessionary days, school holidays and any non-working days for part-time employees.

Example: If an employee works Mondays, Wednesdays and Fridays and is off sick for the whole week, (Monday to Sunday), absence must be entered for the whole period when they are unfit for work which will include Tuesday, Thursday and the weekend.

• For continued absences this is to be recorded as **ONE** entry. (See section 1.4).

Tip: You cannot have 2 consecutive entries with the same absence type unless it is a part day then a full day.

- Enter the **start and end dates** as necessary, using the format DD.MM.YYYY. If you have a certified absence for a specific period of time the whole absence can be entered, even if it is beyond the period that you are inputting for.
- Press '**Enter**'. This will take you to the next mandatory field. You will receive a warning message at this point, advising to fill all required entry fields.

1			
	\otimes	Fill out all required entry fields	View Details

• Click in the box to the right of '**Reason for Absence**' then click on the search square icon to see the '**Code for Absence Reasons'** list.

Pers. No.: 71104895	Pers.Assgn: Teacher / 50264536				
Pers.No.: 71104895	Name: Mrs Annabelle Lock				
Pers.area: CAYA Childrens Services	Cost Ctr: CIP1234				
EE subgrp: TC Teachers	WS rule: DM3250SC				
* Start: 05.02.2024 * To: 0	9.02.2024				
Absence type: 0200	Sickness:				
* Reason for Absence:					

A list of all available '**Absence Reasons'** is now displayed. Scroll down the list to find the appropriate reason.

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Code for description of illness (1) × > Restrictions * 2 Q Q^+ \sim Illness Description Back Pain BCKN01 BCKN02 Neck Pain Sciatica BCKN03 BCKN04 Surgery/Treatment BCKN05 Whiplash CANC01 Bladder Cancer CANC02 Bone Cancer CANC03 Brain Cancer CANC04 Breast Cancer CANC05 Cervical Cancer CANC06 Colorectal Cancer CANC07 Endometrial Cancer CANC08 Leukaemia CANC09 Liver Cancer CANC10 Lung Cancer 133 Entries found Q 🚯 🗸 🐻 🗙

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- Click the grey square at the beginning of the line to highlight the absence reason from the list and click on the green tick' at the bottom of the list.
- <u>Alternatively</u> using the list of absence reasons in section 2 of this guide, you can type the absence code into the reason for absence box as shown below.

Absence type:	0200
* Reason for Absence:	BCKN03

• Press Enter on your keyboard.

The 'Reason for Ab s	sence' bo	ox is now populated.	
Absence type:	0200		
* Reason for Absence:	BCKN03	Sciatica	

SAP does not hold a work schedule for every individual school employee and therefore, a 'dummy' schedule is held on the record to show the working pattern.

SAP is configured so that daily working hours are set to a bandwidth of 9am to 5pm for a 37 hour per week employee and 9am to 4pm for a 32 1/2 hour per week employee.

Both schedules cover a 5 day week (Monday to Friday).

SAP will automatically calculate a 'full day's' Absence hours as:

• One week's Contract Hours ÷ 5 (Monday to Friday).

Example: An employee who works 20 hours per week on Monday to Thursday 5 hours per day would be shown in SAP as working Monday to Friday 4 hours per day. When entering a part day absence it is the amount of absence hours lost that needs to be recorded, rather than the actual times. The times are pre-populated and will have no effect on pay.

• If the absence is for a full day(s), press '**Save**'.

or

- If the absence is for less than the employee's full day then you will need to overtype the pre populated hours in the 'absence hours' box (in the format HH.DD) with the total number of hours lost. (See section 2.1 for minute to decimal convertor). You will only be able to key hours lost up to a maximum of 1/5th of the employee's weekly contract hours.
- If an employee went home sick part way through the day and did not return for the rest of the week you will need to input two entries. The first entry will reflect the part day absence (total number of working hours lost) and the second will reflect the start of the 'continuous' absence until conclusion.
- Followed by pressing 'Enter'.
- Click 'Save'.

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Absences-PA	30		
< SAP C	reate Absences		> ER1 (4
Menu ∽ Infotype o	verview Personal work s	chedule Cost assignment Different payment	
← → ★ ★ ★ Find by ✓ & Person Q Collective Searc	h Help	Pers. No.: 71104895 Pers.Assgn: Teacher / 50264536 Pers.No.: 71104895 Name: Mr s Pers.area: CAYA Childrens Services Cost Ctr: CIP1234 EE subgrp: TC Teachers WS rule: DM3250SC SCH STD 32.5 H	v گ
Q Search Term		* Start: 05.02.2024 * To: 09.02.2024	
 Hit list ::::::::::::::::::::::::::::::::::::		Rule group: Teachers	
Name	Position name	Absence type: 0200 Sickness:	
Mr Jordan James	Teacher	* Reason for Absence: BCKN03 Sciatica	
Mrs Annabelle Lock	Teacher		
Miss Sally Field	Supply Teacher	Work Incapacity Payroll	
Ms Clara Bell	Teaching & Learnin		10.05
Mrs Beverley Bonnet	Teaching & Learnin	Time: Prev.day Payroll hours:	16.25
Mr Matthew Paint	Teaching & Learnin	Absence hours: 16.25 Payroll days:	5.00
Mr Matthew Paint	Mid Day Supervisor	Absence days: 5.00	
Mrs Goldy Locks	Cleaner	Calendar days: 5.00	
Mr Albert Bucket	Caratakar (Paliaf)		
Miss Carrie Cupboard	Caretaker (Relief)		
Miss Carne Cupboard Ms Millie Marshall	Technician	Additional Information	
		Superior:	
		Rem. entitlements Absence breakdown	
Save your entrie	s		Save
Enter data for payro	on past (retroactive acco	(nung)	

You will receive warning messages at this point which you must read and accept by pressing enter on the keyboard, for example

(Enter data for payroll past (retroactive accounting)

You may also receive more **important warning message(s)** at this point, which if ignored could result in an overpayment. These will appear at the bottom left of the screen:-

 The example warning message shown below is warning you that (from the date in the brackets) there are 25 entitlement days before the employee's full pay sickness is due to run out.

A Entitlement Used (issued on 04.04.2022): 25 entitlement days left of '100% Sickness' for 'SSP & OSP' absence

and/or

 If the employee is due to go to half pay or no pay during the period that is being entered, a notification/warning message will advise you of the change to pay.

A Payment Band Changed from '100% Sickness' to ' 50% Sickness' on 15.10.2014 for 'SSP & OSP' absence

• If you receive either of the above warning messages sickness must be entered up to the end of the month that is due to be paid even if you have not received a 'fit note' to cover this period. This is to prevent an overpayment.

Example: If you are entering a September absence for an employee and either of the above warning messages is received, if the next pay date is the 25th October the absence must be extended until the 31st October to prevent an overpayment.

- If the employee that is due to go to reduced pay is a **Teacher**, you must contact the HR Services <u>-traded@derbyshire.gov.uk</u> as well as extending the absence to ensure the correct sickness entitlements are allocated.
- If an employee returns to work before the end of the month you can amend your entry as necessary.
- All warning messages are addressed by pressing 'Enter', please take note of the message and action accordingly. The new sickness entered against an employee's position within your school will generally copy over to all the positions held by that employee at your school.
- If the employee attended work in another position(s) the automatically copied data will need to be deleted. (See section 1.5).
- If the employee's other record is a **relief post**, you will need to keep the copied across sickness absence on this record whether they have worked or not. This is to ensure that sickness entitlements and SSP are calculated correctly.

When saving if this person is employed at another school you will receive a warning message to say that you have no authorisation to maintain the record.

No authorization to maintain Absences 0200 exists

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- Click 'Back'.
- A box will appear informing you that your data will be lost if you exit. This only
 applies to the payroll number displayed, <u>not</u> the one you have initially input.
 Click 'Yes'.

Exit cı	urrent screen	
	Data will be lost.	
⚠	Do you still want to exit the current screen?	
	Yes	No

- If the employee has any further records that are not at your school, you will need to repeat the above steps.
- You will see a message in the bottom left hand corner of the screen saying '**Record Created**'.



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Menu C Cease Change Display Copy Delimit Delete Overview Services for Object C Image: Search Help Collective Search Help Search Term Hit list Image: Search Help Search Term Personnel number Name: Title4995 Menu X Cease Chem Image: Search Help Search Term Personel number Name: Title4995 Mas Sally Field Title4995 Miss Sally Field Title4995 Miss Sally Field Title4995 Mathew Paint Title4995 Miss Sally Field Title4995 Miss Caira Bell Title4903 Mr Athere Paint	< SAP	Maintain HR Master Data								
Image: Search Term Find by Search Term Personnel No:: 71104895 Personel Number Collective Search Help Search Term Hit tist Image: Top Search Term Personel number Name: Mrs Annabelle Lock Personel number Personel number Name: Top Search Term Personel number Personel number Personel number Name: Top Search Term Personel number Personel number Personel number Name: Top Search Term Personel number Personel number Personel number Name: Top Search Term Personel number Personel number Personel number Personel number Personel number Name: Top Search Term Personel number Per	Menu V Create	Change Display Copy Delin	nit) De	elete) Overvie	W Services for Object	$\overline{}$				
Find by Name: Mrs. Annabelle Lock ✓ S ⁶ Person Collective Search Help Q Search Term Search Term Hit list Image: Search Term Personal number Name: Mrs. Annabelle Lock Personal number Name 71104893 Mrs. Annabelle Lock 71104895 Mrs. Annabelle Lock 71104896 Miss Sally Field 71104897 Ms. Clara Bell 71104898 Mr. Beverley Bornet 71104890 Mr. Matthew Paint 71104900 Mr. Matthew Paint 71104901 Mrs. Goldy Locks 71104902 Mr. Matthew Paint 71104903 Mr. Matthew Paint 71104904 Miss Carrie Cupboard 71104905 Ms. Millie Marshail	$\leftarrow \rightarrow \bigstar \bigstar $	* 🔊		Personnel No	p.: 71104895		Pers.A	ssgn: Teacher / 5026	4536	
Q Search Term Hit list Image: Search Term Hit list Image: Search Term Image: Search Term Hit list Image: Search Term	Find by V & Person Q Collective Sea	arch Help		Nam EE grou EE subgrou	e: Mrs Annabelle L p: C Schools p: TC Teachers	.ock]	Pers.area: CAYA Cost Center: CIP12	Childrens Servic	es vn Primary
Hit list Personal Data Work Contract Data Payroll Data Time Data Menu Travel Benefits Data If ti list Infotype Text Status Period Personal number Name Absences Period 71104895 Mrs Annabelle Lock Absences Schene Override Period 71104896 Miss Salty Field Availability Orday Current 71104899 Mr Matthew Paint Availability Infotype: Substitutions Auli Current 71104900 Mrs Glody Locks Planned Working Time Until Today Last W 71104901 Mrs Glody Locks Outota Corrections Current Current 71104903 Mr Alther Bucket Outota Corrections Current Current 71104904 Miss Carrie Cupboard Infotype: Absences Sty: 0200	Q Search Term	-								
Infotype Text Status Period Personnel number Name Absence Scheme Override Period 71104894 Mr Jordan James Attendances Torday Current 71104895 Miss Satly Field Attendances Torday Current 71104896 Miss Satly Field Availability Torday Current 71104897 Ms Clara Bell Availability Planned Working Time ✓ 71104900 Mr Matthew Paint Time Transfer Specifications Outa Corrections Current 71104902 Mr Matthew Paint Outa Corrections Current Erriod 71104903 Mr Albert Bucket Direct selection Enfotype: Absences Sty: 0200	Hit list		Per	sonal Data	Work Contract Data	Payroll	Data	Time Data Menu	Travel Benefits	Data
Personnel number Name 71104894 Mr Jordan James 71104895 Mrs Annabelle Lock 71104896 Miss Sally Field 71104897 Ms Clara Bell 71104898 Mrs Beverley Bonnet 71104899 Mr Matthew Paint 71104900 Mr Matthew Paint 71104901 Mrs Goldy Locks 71104902 Mr Martin Mop 71104903 Mr Albert Bucket 71104905 Ms Millie Marshall Direct selection Infotype: Absences STy: 0200				Infotype Text		Status		Period		
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71104895 Mrs Annabelle Lock 71104896 Miss Salty Field 71104897 Ms Clara Bell 71104898 Mrs Beverley Bonnet 71104899 Mr Matthew Paint 71104900 Mr Matthew Paint 71104901 Mrs Goldy Locks 71104902 Mr Martin Mop 71104903 Mr Althert Bucket 71104905 Ms Millie Marshall Direct selection Infotype: Absences STy: 0200	71104894	Mr Jordan James	0	Attendances				From: 0	1.01.1800	To:
71104896 Miss Sally Field 71104897 Ms Clara Bell 71104898 Mrs Beverley Bonnet 71104899 Mr Matthew Paint 71104900 Mr Matthew Paint 71104900 Mr Matthew Paint 71104901 Mrs Goldy Locks 71104902 Mr Martin Mop 71104903 Mr Albert Bucket 71104905 Ms Millie Marshall Direct selection Infotype: Absences STy: 0200	71104895	Mrs Annabelle Lock	ŏ	Employee Re	muneration Info			🔘 Today	(Current
71104897 Ms Clara Bell 71104898 Mrs Beverley Bonnet 71104899 Mr Matthew Paint 71104900 Mr Matthew Paint 71104900 Mr Matthew Paint 71104901 Mrs Goldy Locks 71104902 Mr Martin Mop 71104903 Mr Albert Bucket 71104905 Ms Millie Marshall Direct selection Infotype: Absences STy: 0200	71104896	Miss Sally Field	Õ	Substitutions				 All 	(Current
71104898 Mrs Beverley Bonnet Image: Section Sect	71104897	Ms Clara Bell	Ō	Availability				From Today	, () Last We
71104899 Mr Matthew Paint 71104900 Mr Matthew Paint 71104901 Mrs Goldy Locks 71104902 Mr Martin Mop 71104903 Mr Albert Bucket 71104905 Ms Millie Marshall Direct selection Infotype: Absences STy: 0200 STy: 0200	71104898	Mrs Beverley Bonnet	0	Planned Wor	king Time	~		0		
71104900 Mr Matthew Paint 71104901 Mrs Goldy Locks 71104902 Mr Martin Mop 71104903 Mr Albert Bucket 71104904 Miss Carrie Cupboard 71104905 Ms Millie Marshall Direct selection Infotype: Absences STy: 0200	71104899	Mr Matthew Paint	0	Time Transfer	Specifications			Until Ioday) Last Mo
71104901 Mrs Goldy Locks 71104902 Mr Martin Mop 71104903 Mr Albert Bucket 71104904 Miss Carrie Cupboard 71104905 Ms Millie Marshall Direct selection Infotype: Absences STy: 0200	71104900	Mr Matthew Paint	0	Absence Quo	tas			O Curr. Perio	а (Current
71104902 Mr Martin Mop 71104903 Mr Albert Bucket 71104904 Miss Carrie Cupboard 71104905 Ms Millie Marshall Direct selection	71104901	Mrs Goldy Locks	0	Quota Correc	tions			Ĕ] Choose	
71104903 Mr Albert Bucket 71104904 Miss Carrie Cupboard 71104905 Ms Millie Marshall Direct selection	71104902	Mr Martin Mop	0)						_
71104904 Miss Carrie Cupboard 71104905 Ms Millie Marshall Direct selection Infotype: Absences STy: 0200	71104903	Mr Albert Bucket	0							
71104905 Ms Millie Marshall Direct selection Infotype: Absences STy: 0200 Infotype: Absences	71104904	Miss Carrie Cupboard								
Infotype: Absences STy: 0200	71104905	Ms Millie Marshall	Dir	ect selection						
					Infotype: Absences			STy:	0200	

• If you have an employee who holds more than one job at your school, after entering an absence, please check using the 'overview' method (section 1.1) that the absence is recorded in each record correctly.

When following this process, only the entry on the record you have selected will be updated. If the employee has more than one job at your school you will need to apply the same updates to all other relevant records that employee has **individually**. Including any relief posts as necessary.

- Click on 'PA30 Maintain HR Master Data' app
- Select the employee by 'double clicking' so that their details appear in the right-hand pane.
- Select the 'Time Data Menu' tab.
- Select the radio button to the left of 'Absences' to highlight the line. •
- Click the 'All' radio button. •
- Click '**Overview**'. •

< 540	Maintain HR Master Data		
Menu V Create	Change Display Copy D	elimit) Delete Overview Services for Object ~	
← → ★ ★ Find by ∨ & Person Q Collective Sea	nrch Help	Personnel No.: 71104895 Personnel No.: 71104895 Personnel No.: Mrs Annabelle Lock EE group: C Schools EE subgroup: TC Teachers	Pers.area: CAYA Childrens Services Cost Center: CIP1234 Anytown Primary
Q Search Term		Personal Data Work Contract Data Payroll Data	a Time Data Menu Travel Benefits Data Period
Personnel number	Name Mr Jordan James	Absences Absence Scheme Override Attendances	O Period From: 01.01.1800 To: 3
71104895 71104896 71104897	Mrs Annabelle Lock Miss Sally Field Ms Clara Bell	 Employee Remuneration Info Substitutions Availability 	 Today Current All Current From Today Last Web
71104898 71104899 71104900 71104901	Mrs Beverley Bonnet Mr Matthew Paint Mr Matthew Paint Mrs Goldy Locks	 Planned Working Time Time Transfer Specifications Absence Quotas Quota Corrections 	 ○ Until Today ○ Last Mot ○ Curr. Period ○ Current
71104902 71104903 71104904	Mr Martin Mop Mr Albert Bucket Miss Carrie Cupboard		
71104905	Ms Millie Marshall	Direct selection Infotype: Absences	STy:

- A list of entered absences will be displayed
- Click on the radio button to the left of the absence you want to update to **highlight the line**.
- Click 'Change'.

Create Change Copy Delete	Lock	(/unlo	ck										
			Pers. No.: [71104895		Pers.Assgn	: Teache	r / 50264536	5			~ @	p
			Pers.No.:	71104895			Name:	Mrs Anna	belle <mark>L</mark>	.ock	:		
			Pers.area:	CAYA Childrens	Services		Cost Ctr:	CIP1234	An	ytow	n Primary		
ctive Search Help	-1		EE subgrp:	TC Teachers			WS rule:	DM3250SC	SC	H ST	D 32.5 Hrs		
ch Term		Ħ	Choose:	01.01.1800		To: 31.12.9999		STy.:					
		Abse	ences										
			Start Date	End Date	Abs	Att./abs. type text		From	То	Ρ	Abs.days	Hours	
	•••	\odot	05.02.2024	09.02.2024	0200	Sickness					5.00	1	.6.25

The following screen will be displayed with more details of the selected absence.

* Start: 05.02.2024	*-	Го: 09.02.2024	Chg.
Rule group: Tea	chers		
Absence type: 02	00		
* Reason for Absence: BC	KN03 Sc	iatica	
ipacity			1
Time:	-	Prev.d	ay
Absence hours:	16.25	5	
Absence days:	5.00	Ð	
Calendar days:	5.00	Ð	

The **absence dates must cover every day of the sickness period**, including weekends, Bank Holiday/concessionary days, school holidays and any non-working days for part-time employees.

Example: If an employee works Mondays, Wednesdays and Fridays and is off sick for the whole week, (Monday to Sunday), absence must be entered for the whole period when they are unfit for work which will include Tuesday, Thursday and the weekend.

Tip: You cannot have 2 consecutive entries with the same absence type unless it is a part day then a full day.

Budget Manager Support

Public

Absences-PA30

Make the changes as required (E.g., amending or extending the absence end date).

Pers. No.:	71104895	Pers.Assgn: Teache
Pers.No.:	71104895	Name:
Pers.area:	CAYA Childrens Service	s Cost Ctr:
EE subgrp:	TC Teachers	WS rule:
* Start:	05.02.2024	* To: 19.02.2024 🗗 Chg.:
	Rule group: Teachers	
A	bsence type: 0200	
* Reason	for Absence: BCKN03	Sciatica

- Press 'Enter'.
- Click 'Save'.

You will receive warning messages at this point which you must read and accept by pressing enter on the keyboard, for example:-

Enter data for payroll past (retroactive accounting)

You may receive an **important warning message(s)** at this point, which if ignored could result in an overpayment. These will appear at the bottom left of the screen:-

The example warning message shown below is warning you that (from the date in the brackets) there are 25 entitlement days before the employee's full pay sickness is due to run out.

Entitlement Used (issued on 05.02.2024); 25 entitlement days left of '100% Sickness' for 'SSP & OSP' absence

and/or

If the employee is due to go to half pay or no pay during the period that is being entered, a notification/warning message will advise you of the change to pay.

Payment Band Changed from '100% Sickness' to ' 50% Sickness for 'SSP & OSP' absence 17.03.2024

If you receive either of the above warning messages sickness must be entered up to the end of the month that is due to be paid even if you have not received a 'fit note' to cover this period. This is to prevent an overpayment.

Example: If you are entering a September absence for an employee and either of the above warning messages is received, if the next pay date is the 25^{th of} October the absence must be extended until the 31^{st of} October

- If the employee that is due to go to reduced pay is a **Teacher**, you must contact the HR Services <u>-traded@derbyshire.gov.uk</u> as well as extending the absence to ensure the correct sickness entitlements are allocated.
- If an employee returns to work before the end of the month you can amend your entry as necessary.
- All warning messages are addressed by pressing '**Enter**' please take note of the message and action accordingly.
- You will see a message in the bottom left hand corner of the screen saying '**Record Changed**'.



- Please **repeat** the above steps for each record that the employee holds at your School where appropriate.
- If the employee's other record is a **relief post**, you will need to extend the sickness absence on this record too whether they have worked or not. This is to ensure that sickness entitlements and SSP are calculated correctly.
- If you have an employee who holds more than one job at your school, after amending an absence, please check using the 'overview' method (section 1.1) that the absence is recorded in each record correctly.

Section 1.5 - Deleting an Absence

Sickness

When Sickness is entered against an employee's position within your School the data will generally copy over to all the positions held by the employee at your school. The example below is where deleting a sickness absence is required:

• E.g., if your employee is sick on one job (e.g., a morning job) but is working in another position (e.g., an afternoon job) you will need to delete the automatically created entry on their afternoon position.

CAUTION

Deleting incorrect entries is possible, however, if the entry has already been applied on an employee's payslip then deleting the entry/entries is very likely to have an effect on the employee's pay the following month. Unless you are deleting entries for the sickness scenario above - please do not delete entries unless absolutely necessary. If you are unsure please contact the HR Services – traded@derbyshire.gov.uk before processing a deletion.

Budget Manager Support Absences– PA30 Public

To delete an absence:

- Select the employee by 'double clicking' so that their details appear in the right-hand pane.
- Select the 'Time Data Menu' tab.
- Click on the radio button to the left of 'Absences' to highlight the line.
- Click the 'All' radio button.
- Click 'Overview'.
- If there is no data stored, you will see a notification message on the bottom left of the screen.

K SAP Mair	ntain HR Master Data		
Menu 🗸 Create Cha	ange Display Copy Delin	it Delete Overview Services for Object V	
← → ★ ★ ★ Find by	elp	Personnel No.: 71104894 Pers. Name: Mr Jordan James EE group: C Schools EE subgroup: TC Teachers	Assgn: Teacher / 50264535 Pers.area: CAYA Childrens Services Cost Center: CIP1234 Anytown Primary
Hit list ⊯		Personal Data Work Contract Data Payroll Data	Time Data Menu Travel Benefits Data
Name Mr Jordan James Mrs Annabelle Lock Miss Sally Field Ms Clara Bell Mrs Beverley Bonnet Mr Matthew Paint Mr Matthew Paint Mrs Goldy Locks Mr Martin Mop Mr Albert Bucket Miss Carrie Curboard	Position name Teacher Teacher Supply Teacher Teaching & Learning Ass Teaching & Learning Ass Teaching & Learning Ass Mid Day Supervisor Mid Day Supervisor (Rel Cleaner Caretaker (Relief)	 ● Absences ● Absence Scheme Override ● Attendances ● Employee Remuneration Info ● Substitutions ● Availability ● Planned Working Time ✓ Time Transfer Specifications ● Absence Quotas ● Quota Corrections ● 	 ○ Period From: 01.01.1800 To: 3: ○ Today ○ Current 1 ○ All ○ Current 1 ○ From Today ○ Last Wee ○ Until Today ○ Last Moe ○ Curr. Period ○ Current 1 ○ Current 1 ○ Current 1
Ms Millie Marshall	Technician	Direct selection Infotype: Absences	STy:

- If data exists, you will see an 'overview' of all absences, you can use this to determine and review which data has already been input.
 - Click on the radio button to the left of the absence you want to delete to **highlight the line**.
 - Click 'Delete'. (If you do not wish to delete any records, click on the back arrow)

Create Change Copy Delete Loc	k/unlock							
	Pers. No.:	71104894		Pers.Assgn: Teacher / S	50264535			
	Pers.No.:	71104894		Name: Mr	Jordar	n James		
	Pers.area:	CAYA Childrens	Services	Cost Ctr: CI	P1234	Any	tow	n Primary
ctive Search Help	EE subgrp:	TC Teachers		WS rule: DM	13250SC	SCI	H ST	D 32.5 Hrs
ch Term	Choose:	01.01.1800		To: 31.12.9999 S	Гу.:			
	Absences							
	Start Date	End Date	Abs	Att./abs. type text	From	То	Ρ	Abs.days
	12.02.2024	12.02.2024	0203	Medical Appointments	09:00	10:30		0.23
Position name	19.01.2024	19.01.2024	0200	Sickness				1.00

Review the absence data and click 'Delete'.

C SAP Delete Absenc	es	
Menu 🗸 Infotype overview Dele	te Personal work schedule Cost assignment Different payment	
$\leftarrow \rightarrow \bigstar \bigstar \bigotimes \bigotimes$	Pers. No.: 71104894 Pers.As	sgn: Te Na
Find by	Pers area: CAYA Childrens Services	Cost
∨ 8 Person		MC
Q Collective Search Help	LE subgrp: IC leacners	ws
Q Search Term	Start: 19.01.2024 To: 19.01.2024	0
Hit ust	Absence type: 0200	
	Reason for Absence: NEUR06 Headache/Migraine	
Name Position	name	
Mr Jordan James Teacher	Work Incapacity	

You will receive the warning message below at this point.



After any/all warning messages are addressed by pressing '**Enter**', the record will now be deleted. NB. If the entry has been applied on a previous payslip, it may have an impact on the employee's next payslip.

Budget Manager Support Absences– PA30

Public

You will see the following system message in the bottom left of the screen: -

Menu 🗸 Create C	hange Copy Delete Lock/u	unlock						
		Pers. N	o.: 71104894		Pers.Assgn: Te	eacher / 50264535	i	
		Pers.N	o.: 71104894		N	ame: Mr Jorda	n James	
Find by		Pers.are	ea: CAYA Childrer	ns Services	s Cos	t Ctr: CIP1234	Any	/town P
∨ 😤 Person		EE auka		_	WC			
Q Collective Search	Help	EE SUDB	rp. IC Teacher	5	VV3	rule: DM32505C		15103
Q Search Term		Choo:	se: 01.01.1800		To: 31.12.9999	STy.:		
	A	bsences						
Hit list		Start Date	End Date	Abs	Att./abs. type text	From	То	P Ab
	7 🗸 Σ 🖶 🚥	12.02.2024	12.02.2024	0203	Medical Appointments	09:00	10:30	
Name	Position name							
Mr Jordan James	Teacher							
Mrs Annabelle Lock	Teacher							
Miss Sally Field	Supply Teacher							
Ms Clara Bell	Teaching & Learning Ass							
Mrs Beverley Bonnet	Teaching & Learning Ass							
Mr Matthew Paint	Teaching & Learning Ass							
Mr Matthew Paint	Mid Day Supervisor							
Mrs Goldy Locks	Mid Day Supervisor (Rel							
Mr Martin Mop	Cleaner							
Mr Albert Bucket	Caretaker (Relief)							
Miss Carrie Cupboard	Caretaker							
Ms Millie Marshall	Technician							
								En

This will only delete the entry relating to the employee number that you are currently processing. You will need to **<u>repeat</u>** the process for other employee numbers as required.

• If you have an employee who holds more than one job at your school, after entering an absence, please check using the 'overview' method (section 1.1) that the absence is recorded in each record correctly.

Section 1.6 - Inputting Trade Union Time off

- Click on 'PA30 Maintain HR Master Data' app.
- Select the employee by 'double clicking' so that their details appear in the right-hand pane.
- Select the 'Time Data Menu' tab.
- Click on the radio button to the left of 'Absences' to highlight the line.
- Click the 'All' radio button.
- Click 'Overview'.

< SAP Main	tain HR Master Data	
Menu 🗸 Create Cha	nge Display Copy	Delimit Delete Overview Services for Object 🗸
← → ★ ★ ★	≥ ≈	Personnel No.: 71104894 Pers.Assgn: Teacher / 50264535 Name: Mr Jordan James
Find by V & Person Q Collective Search H Q Search Term	elp	EE group: C Schools Pers.area: CAYA Childrens Service EE subgroup: TC Teachers Cost Center: CIP1234 Anytox
Hit list	~ Σ ουο	Personal Data Work Contract Data Payroll Data Time Data Menu Travel Benefits Infotype Text Status Period
Name Mr Jordan James Mrs Annabelle Lock Miss Sally Field Ms Clara Bell Mrs Beverley Bonnet Mr Matthew Paint Mr Matthew Paint Mrs Goldy Locks Mr Martin Mop Mr Albert Bucket Miss Carrie Cupboard	 Position name Teacher Teacher Supply Teacher Teaching & Learnin Teaching & Learnin Teaching & Learnin Mid Day Supervisor Mid Day Supervisor Cleaner Caretaker (Relief) Caretaker 	 Absence Scheme Override Attendances Employee Remuneration Info Substitutions Availability Planned Working Time Time Transfer Specifications Absence Quotas Quota Corrections Curr. Period Employee Remunerations Curr. Period Employee Remuneration Info Today Curr. Period Curr. Period Choose
Ms Millie Marshall ⊘ No data stored for A	Technician bsences in the selected p	Period View Details

• If there is no data stored, you will see a notification message on the bottom left of the screen.

Public

- If data exists, you will see an 'overview' of all absences, you can use this to determine and review which data has already been input.
- Click 'Create'.

< SAP Maintain HR Master Data			
Menu V Create Change Display Copy	Delimit Delete Overview Services for Obj	ject 🗸	
$\leftarrow \rightarrow \bigstar \bigstar \bigstar \bigotimes$	Personnel No.: 71104894 Name: Mr Jordan James	Pers.A	ssgn: Teacher / 50264535
Find by ✓ AB Person Q Collective Search Help Q Search Term	EE group: C Schools EE subgroup: TC Teachers		Pers.area: CAYA Childr Cost Center: CIP1234
Hit list	Personal Data Work Contract Data	Payroll Data	Time Data Menu Trav
	Infotype Text Absences	Status	Period

 A drop-down list box will appear – 'double click on <u>OR</u> click on the grey square to highlight the absence type that you want to create and then click on the green tick'. Please note: There are a number of entries in the drop-down list, however, only use the absence types detailed in section 1.8.

¥ 🖉	2 Q Q ⁺	↓	
P	A/AType	Att./abs. type text	
08	0302	Parental Leave (unpaid)	
08	0303	Time Off for Dependants	
08	0303	Time Off for Dependants	
08	0304	Shared Parental Leave	
08	0398	Unauthorised Abs-Part Day	
08	0399	Unpaid Leave - Part Day	
08	0400	Unpaid Leave > = 1 Day	
08	0401	Unauthorised Abs> = 1 Day	
08	0402	Suspension	
08	0403	Industrial Action	
08	0404	Interview Leave	
08	0405	Study Leave	
08	0406	Special Leave	
08	0406	Special Leave	
08	0407	TradeUnionTimeOff (TUTO)	
Intrioc	found		
Intries	lound		

• Enter the start and end dates as necessary, using the format DD.MM.YYYY

Pers. No.: 71104894	Pers.Assgn: Teacher / 50264535
Pers.No.: 71104894	Name: Mr Jordan James
Pers.area: CAYA Childrens Services	Cost Ctr: CIP1234
EE subgrp: TC Teachers	WS rule: DM3250SC
* Start: 02.02.2024 * To	p: 02.02.2024
Absence type: 0407	TradeUnionTimeOff (TUTO):
* Reason for Absence:	

Press 'Enter'. This will take you to the next mandatory field. You will receive a • warning message at this point, advising to complete required field. (See screenshot below.)

Budget Manager Support

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Public

Absences-PA30			, _0_ !	
< SAP Creat	te Absences			
Menu 🗸 🛛 Infotype overv	view Personal work s	chedule) Cost assignment) Different pa	ayment	
← → ★ ★ ★	≥ ≈	Pers. No.: 71104894	Pers./	Assgn: Teacher / 502645
Find by				Name. Mi Jord
× ⊗ Person		Pers.area: CAYA Childrens S	ervices	Cost Ctr: CIP1234
Q Collective Search He	elp	EE subgrp: TC Teachers		WS rule: DM3250S
Q Search Term	- (P	* Start: 02.02.2024	* To: 02.02.2024	
Hit list		Absence type: 0407		TradeUnionTimeOff (TU1
	~ Σ οοο	* Reason for Absence:	_ C	
Name	Position name			
Mr Jordan James	Teacher	Work Incapacity		Payroll
Mrs Annabelle Lock	Teacher	Time	Prev.	(day
Miss Sally Field	Supply Teacher			.uay
Ms Clara Bell	Teaching & Learnin	Absence hours:		
Mrs Beverley Bonnet	Teaching & Learnin	Absence days:	0.00	
Mr Matthew Paint	Teaching & Learnin	Calendar days:	0.00	
Mr Matthew Paint	Mid Day Supervisor			
Mrs Goldy Locks	Mid Day Supervisor			
Mr Martin Mop	Cleaner	Additional Information		
Mr Albert Bucket	Caretaker (Relief)	Superior:		
Miss Carrie Cupboard	Caretaker			
Ms Millie Marshall	Technician	Dem antitlements	Abarra barried	
🛞 Make an entry in ma	ndatory field "Reason f	for Absence"		

• Click in the box to the right of '**Reason for Absence**' to get the icon then click the drop-down icon.

Absence type: 0407	TradeUnionTimeOff (TUTO):
* Reason for Absence:	

Public

• **'Double click'** <u>OR</u> click on the grey square to highlight the trade union description that closest describes the reported duty and then click on the green tick'.

* 🔊	٩ ٩	\sim		
Illness	≜ Description			
TUCOF	TUCOF - Conference			
TUCON	TUCON - Consultation			
TUEOP	TUEOP - EO Observer			
TUHAS	TUH&S - Inspections			
TUJEV	TUJEV - Job Evaluate			
TUREP	TUREP - Represent			
TUSTE	TUSTE - Steward Meet			
TUTRA	TUTRA - Training			
TUULR	TUULR - Learning Rep			
Entries four	d			
Entries round	u			

• Press 'Enter'. This will populate the full description absence box.

* Start: 02.02.2024	* To: 02.02.2024
Absence type: 0407	TradeUnionTimeOff (TUTO):
* Reason for Absence: TUULR	TUULR - Learning Rep

Enter data for payroll past (retroactive accounting)

After any/all warning messages are addressed by pressing '**Enter**', the record will now be created.

SAP does not hold a work schedule for every individual school employee and therefore, a 'dummy' schedule is held on the record to show the working pattern.

SAP is configured so that daily working hours are set to a bandwidth of 9am to 5pm for a 37 hour per week employee and 9am to 4pm for a 32 1/2 hour per week employee.

Both schedules cover a 5 day week (Monday to Friday).

- SAP will automatically calculate a 'full day's' Absence hours as:
 - One week's Contract Hours ÷ 5 (Monday to Friday).

Example: An employee who works 20 hours per week on Monday to Thursday 5 hours per day would be shown in SAP as working Monday to Friday 4 hours per day.

When entering a part day absence it is the amount of absence hours lost that needs to be recorded, rather than the actual times. The times are pre-populated and will have no effect on pay.

- If the absence is for a full day(s), press 'Save'.
- or
- If the absence is for less than the employee's full day then you will need to overtype the pre populated hours in the 'absence hours' box (in the format **HH.DD**) with the total number of hours lost. (See **section 2.1** for minute to decimal convertor). You will only be able to key hours lost up to a maximum of 1/5th of the employee's weekly contract hours.
- Followed by pressing 'Enter'.
- Click 'Save'.
- If an employee went on Trade Union Duties part way through the day and continued for the following day, you will need to input two entries. The first entry will reflect the part day absence (total number of working hours lost) and the second will reflect the start of the 'continuous' absence until conclusion.
- All warning messages are addressed by pressing '**Enter**', please take note of the message and action accordingly. The new sickness entered against an employee's position within your school will generally copy over to all the positions held by that employee at your school.
- If the employee attended work in another position(s) and therefore the automatically copied data will need to be deleted. See section 1.5.
- If the employee's other record is a **relief post**, you will need to keep the copied across absence on this record whether they have worked or not. This is to ensure that sickness entitlements and SSP are calculated correctly.

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Public

< SAP Mainta	ain HR Master Data		
Menu ∨ Create Chang	ge Display Copy	Delimit Delete Overview Services for Object Personnel No.: 71104894 Pers. Name: Mr Jordan James EE group: C Schools EE subgroup: TC	Assgn: Teacher / 5026453 Pers.area: CAYA Chi Cost Center: CIP1234
 Hit list	11	Personal Data Work Contract Data Payroll Data	Time Data Menu Tr
Image:	Σ •••• Position name •••• Teacher •••• Teacher •••• Supply Teacher •••• Teaching & Learnin •••• Teaching & Learnin •••• Mid Day Supervisor Mid Day Supervisor Cleaner Caretaker (Relief)	Infotype Text Status ● Absences ● Attendances ● Employee Remuneration Info ● Substitutions ● Availability ● Planned Working Time ● Time Transfer Specifications ● Quota Corrections ● Image: Advance of the second of	Period Period From: 01. Today All From Today Until Today Curr. Period Curr. Period
Miss Carrie Cupboard Ms Millie Marshall	Details	Direct selection Infotype: Absences	STy: 046

When saving if this person is employed at another school you will receive a warning message to say that you have no authorisation to maintain the record.

No authorization to maintain Absences 0407 exists

- Click on the **back arrow**.
- A box will appear informing you that your data will be lost if you exit. This only applies to the payroll number displayed, **not** the one you have initially input.

Exit cu	rrent screen
	Data will be lost.
♪	Do you still want to exit the current screen?
	Yes

- Click 'Yes'.
- You will see a message in the bottom left hand corner of the screen saying, 'Record Created'.



• If you have an employee who holds more than one job at your school, after entering an absence, please check using the 'overview' method (section 1.1) that the absence is recorded in each record correctly.

Section 1.7 - Inputting Self Isolation absences

- Click on 'PA30 Maintain HR Master Data' app.
- Select the employee by 'double clicking' so that their details appear in the right hand pane.
- Select the 'Time Data Menu' tab.
- Click on the radio button to the left of 'Absences' to highlight the line.
- Click the 'All' radio button.
- Click 'Overview'.
- If there is no data stored, you will see a notification message on the bottom left of the screen.



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- - If data exists, you will see an 'overview' of all absences, you can use this to determine and review which data has already been input

A	bse	nces							
		Start Date	End Date	Abs	Att./abs. type text	From	То	Ρ	Abs.days
	0	02.02.2024	02.02.2024	0407	TradeUnionTimeOff (TUTO)				1.00

- Click the **back arrow** to return to the previous screen.
- Click 'Create'.

< SAP Maintain HR Master Data		
Menu V Create Change Display Copy	$\fboxlimit \believer Delete \believer Overview \believer Services for Object \sim \believer Object \believer Obje$	
$\leftarrow \rightarrow \bigstar \bigstar \bigstar \bigotimes \bigotimes$	Personnel No.: 71104894	Pers.Assgn: Teacher / 50264535
Find by	Name: Mr Jordan James	Pore gross CAVA Chil
✓ A Person		Persarea. CATA Chin
Q Collective Search Help	EE subgroup: IC leachers	Cost Center: CIP1234
Q Search Term		
	Personal Data Work Contract Data Payro	ll Data Time Data Menu Tra

• A drop-down list box will appear – 'double click on OR click on the grey square for the absence type that you want to create and click on the green tick'. Please note: There are a number of entries in the drop-down list, however, only use the absence types detailed in section 1.8.

P	A/AType	Att./abs. type text	
09	0100	FT - Annual Leave	
09	0100	FT - Annual Leave	-
09	0101	PT - Annual Leave	-
09	0101	PT - Annual Leave	-
09	0199	Sickness in Sch. Holiday	-
09	0199	Sickness in Sch. Holiday	
09	0200	Sickness	
09	0201	Work Related- Acc/Inj/ill	
09	0202	Disability Leave	
09	0203	Medical Appointments	
09	0219	Self Isolation	
09	0251	Antenatal Paternity Leave	
09	0252	Paternity Leave – In Days	
09	0253	Paternity Leave – Full Wk	
09	0300	Maternity Leave	
ntries f	found		

• Enter the start and end dates as necessary, using the format DD.MM.YYYY.

* Start: 22.01.2024	* To: 26.01.2024	
Absence type: 0219		Self Isolation:
* Reason for Absence:		

• Press 'Enter'. This will take you to the next mandatory field. You will receive a warning message at this point, advising to complete required field. (See screenshot below.)

Public

February 2024

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Budget Manager Support Absences– PA30		February 2024	Public
< SAP Creat	e Absences		
Menu 🗸 🛛 Infotype overv	iew Personal work sc	hedule Cost assignment Different payme	ent
$\leftarrow \rightarrow \bigstar \bigstar $	≥ ≈	Pers. No.: 71104894 Pers.No.: 71104894	Pers.Assg
Find by		Pers.area: CAYA Childrens Servio	ces
∨ 8 Person			
Q Collective Search He	lp	EE subgrp: IC Teachers	
Q Search Term		* Start: 22.01.2024	* To: 26.01.2024
Hit list		Absence type: 0219	
📲 🔍 🛋 🛒 🕅	~ Σ οοο	* Reason for Absence:	凸
Name	Position name		
Mr Jordan James	Teacher	Work Incapacity	
Mrs Annabelle Lock	Teacher	Time	Provida
Miss Sally Field	Supply Teacher	Ime.	
Ms Clara Bell	Teaching & Learnin	Absence hours:	Full-day
Mrs Beverley Bonnet	Teaching & Learnin	Absence days: 0	.00
Mr Matthew Paint	Teaching & Learnin	Calendar days:	.00
Mr Matthew Paint	Mid Day Supervisor		
Mrs Goldy Locks	Mid Day Supervisor		
Mr Martin Mop	Cleaner		
Mr Albert Bucket	Caretaker (Relief)		
Miss Carrie Cupboard	Caretaker		
Ms Millie Marshall	Technician		
🛞 Make an entry in ma	ndatory field "Reason fo	or Absence"	

Click in the box to the right of 'Reason for Absence' to get the icon then click the • drop-down icon.

Absence type:	0219	Self Isolation:
* Reason for Absence:		

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• **'Double click on <u>OR</u> click on the grey square** to select the appropriate selfisolation description and then click on the 'green tick' icon.

Code for description of illness (1)	×
> Restrictions	
Illness 🚊 Description	
SINWKG Self Is Not Working	
SIWRKG Self Is Work at Home	
2 Entries found	
]

• Press 'Enter'. This will populate the full description absence box.

You may receive a warning message at this point.



After any/all warning messages are addressed by pressing '**Enter**', the record will now be created.

SAP does not hold a work schedule for every individual school employee and therefore, a 'dummy' schedule is held on the record to show the working pattern.

SAP is configured so that daily working hours are set to a bandwidth of 9am to 5pm for a 37 hour per week employee and 9am to 4pm for a 32 1/2 hour per week employee. Both schedules cover a 5 day week (Monday to Friday).

SAP will automatically calculate a 'full day's' Absence hours as:

• One week's Contract Hours ÷ 5 (Monday to Friday).

Example: An employee who works 20 hours per week on Monday to Thursday 5 hours per day would be shown in SAP as working Monday to Friday 4 hours per day.

When entering a part day absence, it is the amount of absence hours lost that needs to be recorded, rather than the actual times. The times are pre-populated and will have no effect on pay.

• If the absence is for a full day(s), press 'Save'.

or

- If the absence is for less than the employee's full day then you will need to overtype the pre populated hours in the 'absence hours' box (in the format HH.DD) with the total number of hours lost. (See section 2.1 for minute to decimal convertor). You will only be able to key hours lost up to a maximum of 1/5th of the employee's weekly contract hours.
- Followed by pressing 'Enter'.
- Click 'Save'.

< SAP Create	Absences		> ER1 (4
Menu ∽ Infotype overvie	ew Personal work s	chedule Cost assignment Different payment	
← → ★ ★ € Find by ✓ & Person Q Collective Search Hell Q Search Term Hit list @ Q = ⊽ √	ρ Γ Σ	Pers. No.: 71104894 Pers.Assgn: Teacher / 50264535 Pers.No.: 71104894 Name: Mr Jordan James Pers.area: CAYA Childrens Services Cost Ctr: CIP1234 Anytown Primary EE subgrp: TC Teachers WS rule: DM3250SC SCH STD 32.5 Hrs * Start: 22.01.2024 * To: 26.01.2024 Self Isolation: * Beason for Absence: STNWKG Self Is Not Working Self Isolation:	✓ 𝔄
Name	Position name		
Mr Jordan James	Teacher	Work Incapacity Payroll	
Mrs Annabelle Lock	Teacher	Time: Prev.day Payroll hours:	32.50
Miss Sally Field	Teaching & Learnin	Absence hours: 32.50 🗸 Full-day Payroll days:	5.00
Mrs Beverley Bonnet	Teaching & Learnin	Absence days: 5 00	
Mr Matthew Paint	Teaching & Learnin		
Mr Matthew Paint	Mid Day Supervisor	Catendar days: 5.00	
Mrs Goldy Locks	Mid Day Supervisor		
Mr Martin Mop	Cleaner		
Mr Albert Bucket	Caretaker (Relief)		
Miss Carrie Cupboard	Caretaker		
Ms Millie Marshall	Technician		
 ✓ Save your entries 			Save

- If an employee went on Self Isolation part way through the day and continued for the following day, you will need to input two entries. The first entry will reflect the part day absence (total number of working hours lost) and the second will reflect the start of the 'continuous' absence until conclusion.
- All warning messages are addressed by pressing 'Enter', please take note of the message and action accordingly. The new absence entered against an employee's position within your school will generally copy over to all the positions held by that employee at your school.
- If the employee attended work in another position(s) and therefore the automatically copied data will need to be deleted. See section 1.5.

- If the employee's other record is a **relief post**, you will need to keep the copied across absence on this record whether they have worked or not. This is to ensure that sickness entitlements and SSP are calculated correctly.
- When saving if this person is employed at another school you will receive a warning message to say that you have no authorisation to maintain the record.



- Click the **back arrow**.
- A box will appear informing you that your data will be lost if you exit. This only applies to the payroll number displayed, **not** the one you have initially input.
- Click 'Yes'.

Exit cu	Exit current screen			
	Data will be lost.			
Æ	Do you still want to exit the current screen?			
	Yes			

 You will see a message in the bottom left hand corner of the screen saying 'Record Created'.



• If you have an employee who holds more than one job at your school, after entering an absence, please check using the 'overview' method (section 1.1) that the absence is recorded in each record correctly.

SAP Code	Description	Reporting Code
0200	Sickness	S
0201	Work Related- Acc/Inj/ill	I
0203	Medical Appointments	Α
0219	Self Isolation	F
0251	Antenatal Paternity Leave	Р
0252	Paternity Leave – In Days	Р
0253	Paternity Leave – Full Week	Р
0302	Parental Leave (Unpaid)	U
0303	Time Off for Dependants	D
0398	Unauthorised Absence Part-day	U
0399	Unpaid Leave Part-day	U
0400	Unpaid leave Full-day	U
0401	Unauthorised Absence Full-day	U
0402	Suspension	Z
0404	Interview Leave	С
0405	Study Leave	E
0406	Special Leave	L
0407	Trade Union Time Off (TUTO)	Т
0408	Bereavement Leave	В
0410	Jury Service	J

0200 - Sickness

This code is used when recording a sickness absence. The absence dates must cover every day of the sickness period, including weekends, Bank Holiday/concessionary days, school holidays and any non-working days for part-time employees.

Example: If an employee works Mondays, Wednesdays and Fridays and is off sick for the whole week, (Monday to Sunday), absence must be entered for the whole period when they are unfit for work which will include Tuesday, Thursday and the weekend. SAP is configured to calculate entitlement days including weekends for non-teachers.

0203 - Medical Appointments

This code is for a paid absence and is to be used when a member of staff has a doctor or hospital appointment. This is for used for single appointments only not, for example, hospital stays. A member of staff can usually have a maximum of 5 days per year.

0251 - Antenatal Paternity Leave

This code would be used when an appointment is attended for a partner's pregnancy.

0253 - Paternity Leave - Full week

This code would be used when a member of staff is on paternity leave for the birth of theirs or their partner's child. The usual documentation to support this entry will still be required e.g. The SC3 paternity leave form.

0303 - Time Off for Dependants

This code can be used when a member of staff has paid time off for a dependent. A member of staff would usually be entitled to a maximum of 5 days per year.

0402 - Suspension

This code would be used for a member of staff who has been suspended on full pay.

0404 - Interview Leave

This code can be used if a member of staff has been granted paid leave to attend an interview,

0406 - Special Leave

This code can be used to pay a member of staff for an absence for example, due to unforeseen circumstances, time off to move house, if the member of staff could not attend work due to the weather etc. A member of staff would usually be entitled to a maximum of 5 days per year.

0408 - Bereavement Leave

This code is used when a member of staff is off work due to bereavement or to attend a funeral. A member of staff would usually be entitled to a maximum of 5 days per year.

		Classification
SAP Code	SAP Description	
BCKN01	Back Pain	Back and Neck Problems
BCKN02	Neck Pain	Back and Neck Problems
BCKN03	Sciatica	Back and Neck Problems
BCKN04	Surgery/Treatment	Back and Neck Problems
BCKN05	Whiplash	Back and Neck Problems
CANC01	Bladder Cancer	Cancer
CANC02	Bone Cancer	Cancer
CANC03	Brain Cancer	Cancer
CANC04	Breast Cancer	Cancer
CANC05	Cervical Cancer	Cancer
CANC06	Colorectal Cancer	Cancer
CANC07	Endometrial Cancer	Cancer
CANC08	Leukaemia	Cancer
CANC09	Liver Cancer	Cancer
CANC10	Lung Cancer	Cancer
CANC11	Lymphoma	Cancer
CANC12	Other Cancers	Cancer
CANC13	Ovarian Cancer	Cancer
CANC14	Prostate Cancer	Cancer
CANC15	Pancreatic Cancer	Cancer
CANC16	Renal Cancer	Cancer
CANC17	Skin Cancer	Cancer
CANC18	Surgery/treatment	Cancer
CANC19	Testicular Cancer	Cancer
CANC20	Thyroid Cancer	Cancer
CHRS01	Asthma	Chest and Respiratory
CHRS02	Bronchitis	Chest and Respiratory
CHRS03	Chest Infections	Chest and Respiratory
CHRS04	Emphysema	Chest and Respiratory
CHRS05	Hay Fever	Chest and Respiratory
CHRS06	Pleurisy	Chest and Respiratory
CHRS07	Pneumonia	Chest and Respiratory
CHRS08	Surgery/Treatment	Chest and Respiratory
COV 19	COVID-19	COVID-19

SAP Code	SAP Description	Classification
EENM01	Dental	Eye, Ear, Nose, Mouth and Dental
EENM02	Earache	Eye, Ear, Nose, Mouth and Dental
EENM03	Eye condition	Eye, Ear, Nose, Mouth and Dental
EENM04	Labryrinthi/Menieres	Eye, Ear, Nose, Mouth and Dental
EENM05	Sinusitis	Eye, Ear, Nose, Mouth and Dental
EENM06	Surgery/Treatment	Eye, Ear, Nose, Mouth and Dental
EENM07	Tinnitus	Eye, Ear, Nose, Mouth and Dental
EENM08	Tonsillitis	Eye, Ear, Nose, Mouth and Dental
GURG01	Cystitis	Genito-Urinary and Gynaecological
GURG02	Endometriosis	Genito-Urinary and Gynaecological
GURG03	Kidney Problems	Genito-Urinary and Gynaecological
GURG04	Menopause	Genito-Urinary and Gynaecological
GURG05	Period Pains	Genito-Urinary and Gynaecological
GURG06	Surgery/Treatment	Genito-Urinary and Gynaecological
HBPC01	Anaemia	Heart, Blood Pressure and Circulation
HBPC02	Angina	Heart, Blood Pressure and Circulation
HBPC03	Chest Pains	Heart, Blood Pressure and Circulation
HBPC04	Heart Arrhythmias	Heart, Blood Pressure and Circulation
HBPC05	Heart Attack	Heart, Blood Pressure and Circulation
HBPC06	High/Low Blood Press	Heart, Blood Pressure and Circulation
HBPC07	Leukaemia	Heart, Blood Pressure and Circulation
HBPC08	Phlebitis	Heart, Blood Pressure and Circulation
HBPC09	Stroke	Heart, Blood Pressure and Circulation
HBPC10	Surgery/Treatment	Heart, Blood Pressure and Circulation
HBPC11	Varicose Veins	Heart, Blood Pressure and Circulation
INFE01	Cellulitis	Infections
INFE02	Chicken Pox/Shingles	Infections
INFE03	Cold	Infections
INFE04	Flu	Infections
INFE05	Leptospirosis	Infections
INFE06	Measles/Mumps/Rubell	Infections
INFE07	Meningitis	Infections
INFE08	ТВ	Infections

SAP Code	SAP Description	Classification
MSKC01	Arthritis	Other Musculo Skeletal Disorders
MSKC02	Carpal Tunnel	Other Musculo Skeletal Disorders
MSKC03	Fractures	Other Musculo Skeletal Disorders
MSKC04	Gout	Other Musculo Skeletal Disorders
MSKC05	Joint Problems	Other Musculo Skeletal Disorders
MSKC06	Osteoporosis	Other Musculo Skeletal Disorders
MSKC07	Sprain/Strain	Other Musculo Skeletal Disorders
MSKC08	Surgery/Treatment	Other Musculo Skeletal Disorders
MSKC09	Tennis Elbow	Other Musculo Skeletal Disorders
MSKC10	Wrk Rel Upp Limb Dis	Other Musculo Skeletal Disorders
NEUR01	Brain Tumour	Neurological
NEUR02	Concussion	Neurological
NEUR03	Epilepsy	Neurological
NEUR04	Fainting	Neurological
NEUR05	Fibromyalgia/ME/CFS	Neurological
NEUR06	Headache/Migraine	Neurological
NEUR07	Head Injuries	Neurological
NEUR08	Huntingtons/MND	Neurological
NEUR09	Multiple Sclerosis	Neurological
NEUR10	Parkinson's Disease	Neurological
NEUR11	Surgery/Treatment	Neurological
PREG01	High Blood Pressure	Pregnancy Related
PREG02	Miscarriage/Stil Bir	Pregnancy Related
PREG03	Morning Sickness	Pregnancy Related
PREG04	Pre-Eclampsia	Pregnancy Related
PREG05	Surgery/Treatment	Pregnancy Related
SKIN01	Bites/Stings	Skin
SKIN02	Burns/Scalds	Skin
SKIN03	Dermatitis/Eczema	Skin
SKIN04	Infec Skin Condition	Skin
SKIN05	Laceration	Skin
SKIN06	Psoriasis	Skin
SKIN07	Skin Allergy	Skin
SKIN08	Surgery/Treatment	Skin

Absence Reasons - Continued

SAP Code	SAP Description	Classification
STDM01	Alcohol Related	Stress, Depression, Mental Health & Fatigue
STDM02	Anxiety/Panic Attack	Stress, Depression, Mental Health & Fatigue
STDM03	Bipolar Disorder	Stress, Depression, Mental Health & Fatigue
STDM04	Debility/Fatig/Letha	Stress, Depression, Mental Health & Fatigue
STDM05	Dementia/Alzheimer's	Stress, Depression, Mental Health & Fatigue
STDM06	Depression	Stress, Depression, Mental Health & Fatigue
STDM07	Drug Related	Stress, Depression, Mental Health & Fatigue
STDM08	Eating Disorders	Stress, Depression, Mental Health & Fatigue
STDM09	Sick due to Bereavem	Stress, Depression, Mental Health & Fatigue
STDM10	Sleep Problems	Stress, Depression, Mental Health & Fatigue
STDM11	Stress Work Related	Stress, Depression, Mental Health & Fatigue
STDM12	Stress Non Wrk Relat	Stress, Depression, Mental Health & Fatigue
STLK01	Abdominal Pain	Stomach, Liver, Kidney and Digestion
STLK02	Appendicitis	Stomach, Liver, Kidney and Digestion
STLK03	Bowel Problems	Stomach, Liver, Kidney and Digestion
STLK04	Colitis	Stomach, Liver, Kidney and Digestion
STLK05	Diabetes	Stomach, Liver, Kidney and Digestion
STLK06	Diarrhoea	Stomach, Liver, Kidney and Digestion
STLK07	Food Poisoning	Stomach, Liver, Kidney and Digestion
STLK08	Hepatitis	Stomach, Liver, Kidney and Digestion
STLK09	Hernia	Stomach, Liver, Kidney and Digestion
STLK10	Indigestion	Stomach, Liver, Kidney and Digestion
STLK11	Kidney Problems	Stomach, Liver, Kidney and Digestion
STLK12	Surgery/Treatment	Stomach, Liver, Kidney and Digestion
STLK13	Vomiting	Stomach, Liver, Kidney and Digestion

Minute	Decimal
5	0.08
10	0.17
15	0.25
20	0.33
25	0.42
30	0.50
35	0.58
40	0.67
45	0.75
50	0.83
55	0.92
60	1.00

SCHOOLS PHASED RETURN FORM

Please submit one form for each post and one form for each calendar month, detailing each day then email to traded@derbyshire.gov.uk SCHOOL NAME

EMPLOYEE NAME	JOB TITLE	
EMPLOYEE NO	CONTRACTED HOURS PER WEEK ON SAP	
PHASED RETURN START DATE	PHASED RETURN END DATE OR CONTINUING	

DAT	E		Is this their normal	What would be the	How many of those	How many of those hours
DD	MM	YY	working day? Yes/No	normal working hours?	hours were worked?	were sickness absence?
01						
02						
03						
04						
05						
06						
07						
08						
09						
10						
11						
12						
13						
14						
15						
16						
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23						
24						
25						
26						
27						
28		1				
29		1				
30						
31						
CON	/IPLE I	ED R.	r NAME:	SIGNA	IURE:	

For assistance e-mail the Budget Manager Support Team on CST.BudgetSupport@derbyshire.gov.uk Page **49** of **57** Paternity Leave is a statutory entitlement available to individuals who have parenting responsibility for a child. It does not require biological paternity and may be taken by an individual nominated by the mother to assist in the care of the child and provide support at or around the time of the birth.

To help Schools identify the right SAP Absence type the narrative of the options have been simplified and are now described as follows: -

'Statutory Paternity Leave' now displays as 'Paternity Leave - Full Wk'

'Postnatal Paternity Leave' now displays as 'Paternity Leave – In Days'

Parental Leave now displays as 'Parental Leave (unpaid)'

The rules of when each absence applies are detailed below.

Antenatal Paternity Leave

- Appointments attended for a partner's pregnancy.
- School to input onto SAP the absence (SAP Absence Type 0251)

Paternity Leave – Teachers

- If claiming Statutory Paternity Pay (SPP) they must claim either 7 calendar days or 14 calendar days, if claiming 14 days it must be 2 consecutive weeks.
- It may start on any day of the week providing it is after the baby is born.
- Leave must finish within 56 days of the birth (or due date if the baby is early) but there are different rules for adoption.
- Employees must meet the eligibility criteria detailed on the HMRC website.
- Employee needs to complete an SC3 form (obtained from HMRC.gov.uk) detailing the date of birth of the baby and provide a copy of the MatB1 form which should be sent to the SSC for processing. (SC4 when adopting a child).
- Receive the first 3 days as full pay (which includes SPP) and the remaining 4 days or 11 days they receive SPP only (salary is deducted).
- If the Paternity leave goes across a Bank Holiday or into the school holidays it is included in the 7 or 14 days.
- School to input onto SAP the absence–Paternity Leave Full Week (SAP) Absence type 0253).

Paternity Leave – Non-Teachers

- If claiming Statutory Paternity Pay (SPP) they **must** claim either 7 calendar days or 14 calendar days, if claiming 14 days it must be 2 consecutive weeks.
- It may start on any day of the week providing it is after the baby is born.
- Leave must finish within 56 days of the birth (or due date if the baby is early) but there are different rules for adoption.
- Employees must meet the eligibility criteria detailed on the HMRC website.
- Employee needs to complete an SC3 form (obtained from HMRC.gov.uk) detailing the date of birth of the baby and provide a copy of the MatB1 form relating to the

For assistance e-mail the Budget Manager Support Team on CST.BudgetSupport@derbyshire.gov.uk

maternity leave which should be sent to the SSC for processing. (SC4 when adopting a child).

- Receive 5 or 10 working days full pay (which includes SPP) pro rata for part time employees which is 7 or 14 calendar days.
- If the Paternity leave goes across a Bank Holiday or into the school holidays it is included in the 7 or 14 days.
- School to input onto SAP the absence Paternity Leave Full Week (SAP Absence type 0253)

Alternatively, DCC conditions of service for non-teachers allow Paternity Leave to be taken not as whole weeks but the maximum is 10 working days (pro rata for part time employees).

- No previous service record required.
- Leave must finish within 56 days of the birth (or due date if the baby is early) or within the placement date for adoptive parents.
- School to input onto SAP the absence –Paternity Leave In Days (SAP Absence type 0252).

Absences – PA30 Section 4 - SAP – System Messages

Budget Manager Support

SAP will generate messages when information is entered.

These system messages are displayed at the **bottom left of the screen**.

				Entry: 1 of:1	
Record created View Details	 	 			

Some of the messages you may see are explained below. If you require more information about these messages or you do not know how to remove an error, please contact the Budget Manager Support Team.

Green Messages These messages are for information.

This message is telling you the data entered has been saved.

Record created	
----------------	--

This message is telling you that data has been input for some of the staff under your cost centre, but not all of them.

Records do not exist for all selected personnel numbers

This message is informing you that the data you have changed has been saved.



If you see this message, it means you do not have access to maintain or change data in this part of the system e.g., Basic Pay.

No authorization to maintain Basic Pay exists

This message usually means you have clicked on the 'all' radio button before entering some data. When you click 'all' prior to creating an entry it enters the start date as 01.01.1800. This message will disappear when you change the start date of the entry.



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This message will appear if you try to overview an infotype that has not got any data in it e.g., Employee Remuneration.

This message means you have tried to create/change an entry without choosing an infotype first e.g., Absences.

\oslash	Select an infotype
-----------	--------------------

If you try to enter an absence for a period that already exists in absence data, it will cause a collision and you will see the following warnings.

ea	From	То	Start	End	IType	Inftyp.	SType	Subtype
2	25.01.2021	25.01.2021			2001	Absences	0219	Self Isolation
ollisio	ons							
ollisio _{Rea}	From	То	Start	End	ІТуре	Infotype	SType	Subtype
ollisio Rea	From 25.01.2021	To 01.02.2021	Start	End	IType 2001	Infotype Absences	SType 0219	Subtype Self Isolation
ollisio Rea 🗢	From 25.01.2021	To 01.02.2021	Start	End	IТуре 2001	Infotype Absences	SType 0219	Subtype Self Isolation

Insert cannot be made due to collision

If you receive these messages, the data will need to be double checked and the relevant entry will need amending.

You will see this message if you try and input maternity leave for an employee. If you need to update a maternity absence, please contact HR Services



These messages are warnings/notifications; you can press 'Enter' on your keyboard to acknowledge and 'go past'/accept these messages.

This message is informing you that the first or last day of the absence is a day off.

This message is telling you that the information you are entering relates to a previous date to the current date.

Enter data for payroll past (retroactive accounting)

This message is warning you that (from the date in the brackets) there are 31 days before the employee's full pay sickness is due to run out.

⚠ Entitlement Used (issued on 05.02.2024): 25 entitlement days left of '100% Sickness' for 'SSP & OSP' absence

This message is warning you that the person you are saving a sickness absence for is due to go down on to half or no pay. If you see this message, you will need to inform HR Services with the employee's name and payroll number.

A Payment Band Changed from '100% Sickness' to ' 50% Sickness' on 08.07.2021 for 'SSP & OSP' absence

This message is informing you that you are entering data into the correct payroll area. There are currently 2 'payroll areas' in the system. M1 is for Schools employees only.



Exit c	urrent screen
	Data will be lost.
Δ	Do you still want to exit the current screen?
	Yes

This message is warning you that the employee you are trying to input data for has left. Although this message will let you save an entry after it has shown, if the data is dated after the leaving date the system will ignore it. E.g. If supply hours are entered as 31.08.2021and a warning shows the employee has left on 31.07.2021 the hours will **NOT** be paid.

A The employee is no longer with the company since 01.10.2017

Red system Messages

Red errors are the systems way of saying there is a specific error. Red errors must be dealt with by amending the information or deleting it. The system will not let you save any other information entered after the red error, unless the red error is dealt with first.

This message is telling you that you have not entered something you need to in to complete the line entry. This information will need inputting before the entry can be saved e.g., Number.



This message will appear when some information has been missed out in order for the data entry to be complete and saved.

😣 Fill out all required entry fields

Budget Manager SupportFebruary 2024PublicAbsences- PA30This message means you have typed in an incorrect wage type e.g., 3026 instead of 4026for Supply Hours.

X Quantity entry is not permitted

These errors will appear when you have not put your school cost centre in when entering an event code in fast entry. You will need to enter the cost centre before saving again.

Error		×
1	Enter a true account assignment relevant to cost accounting	
	Confirm	Help

You will see a message similar to this if you input an event number in incorrectly. You will need to correct it before saving again.

Error		×
()	Order STHFBBB does not exist	
	Confirm	Help

A message like this one will appear if the inputter tries to unlock an entry that has been locked for authorisation by the payroll approver.

😣 No authorization to maintain Employee Remuneration Info 4100 exists

Budget Manager Support Absences– PA30

This message will appear if you are trying to enter more than 150 hours. The 150-hour limit has been applied to prevent any accidental overpayment of hours e.g. 1000 hours. If you need to enter more than 150 hours, you will need to split the entry.

Number for wage type 4026 is too high (table T511)

You will see the below message if you were in the middle of inputting and either experienced a power outage or your computer crashed. When attempting to go back into that record you may be told that you are already in the record and cannot do any inputting. You will need to contact the SAP in Schools Support Team who will be able to unlock the record for you. However, if you see the message below saying that the person is being processed by another employee that you do not recognise, please contact the SAP in Schools Team. It could be that a member of the HR Services is updating the individuals record at the time.



This message will appear if you have manually typed in an employee number in the 'Personnel No.' box and the entry has too many digits.

•		
0	Entry is too long for the field	