### Entering Unpaid Leave Absences

### PA30 - Maintain HR Master Data

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• All Absences are recorded in SAP '**PA30** – Maintain HR Master Data' app.

Section 1 – Introduction to Entering Unpaid Leave Absences

- No authorisation is required for absences on SAP and once input will update SAP immediately.
- All inputting must be completed by the **7**<sup>th</sup> **working day** in order for any relevant pay adjustments to be made that month. Please see SchoolsNet for deadline dates.
- An 'Inputters' absence must be recorded by another 'Inputter' at the school or the 'Authoriser'.
- Unpaid Leave can be added in advance of the current month/period.

This guidance applies to the recording of the unpaid absence types listed below:

Absence Type	Description
0302	Parental Leave
0398	Unauthorised Abs-Part Day
0401	Unauthorised Abs > = 1 Day
0399	Unpaid Leave – Part Day
0400	Unpaid Leave > = 1 Day
0410	Jury Service

If any of the above absences are entered on an employee's record, they will **deduct a monetary value from their pay**.

Jury Service - This absence is unpaid, but a form will be provided by the court for the member of staff to claim back their loss of earnings. Complete the Certificate of Loss of Earnings or Benefit form with the number of days worked per week and the times worked each day, including details of whether the employee is required to return to work if not needed at the Court. The Original Certificate of Loss of Earnings or Benefit form is to be sent to <u>traded@derbyshire.gov.uk</u>. HR Services will complete the remainder of the form and return to employee. The school is then required to input Jury Service into PA30 using wage type **0410** for dates that the employee is absent and attending court.

#### Budget Manager Support Absences Unpaid Leave – PA30 Other Unpaid Leave absences entered by HR Services

Unpaid Leave for 1 month or more – If one of your employee's are on Unpaid Leave for 1 month or more, please complete the Adjustments form and email to traded@derbyshire.gov.uk. The original must also be sent to HR Services.

Industrial Action – If one of your employee's is absent due to Industrial Action, please complete the template which will be issued to the Headteacher via email each time a strike occurs, this will also be available on SchoolsNet.

The template should be completed for all absent employees, ensuring that 'hours lost' are recorded for part time employees, reflecting the number of hours they would have worked on that day. Once complete it should be returned via email to traded@derbyshire.gov.uk for input by HR Services.

To enable payroll to run the SAP system requires a working pattern for each employee, these are called work schedules. DCC do not hold a work schedule for every individual school employee and therefore, a 'dummy' schedule is held on the record to show the working pattern. There are two 'dummy' schedules currently set up within SAP based on an employee's nominal hours: 37hour employees or 32.50-hour employees.

SAP is configured so that daily working hours are set to a bandwidth of 9am to 5pm for a 37 hour per week employee and 9am to 4pm for a 32 1/2 hour per week employee. Both schedules cover a 5-day week (Monday to Friday) and as a result, daily working hours will always be a 1/5 of an employee's contracted hours.

To enable the correct deduction for unpaid leave a change to the 'dummy' work schedule will be required where an employee works greater than 1/5 of their contracted hours. To do this, you will need to create a substitution for the day the unpaid leave relates to before any unpaid leave can be input.

- Any new Unpaid Leave absence entered against an employee's position within your • school will generally copy over to all the positions held by that employee at your school.
  - o If the employee holds more than one position at your School, you will need to check each record for that employee and amend as necessary.
  - If the employee attended work in another position(s) the automatically copied data will need to be deleted.
  - If the employee's other record is a **relief post**, you will need to delete the copied across Unpaid Leave absence.

# Budget Manager Support Feb Absences Unpaid Leave – PA30 Feb Section 1.2 – Types of Unpaid Leave Entries

The table below indicates when a substitution is required, and guidance is given for inputting the different types of Unpaid Leave.

**Full Day** = If a full-time employee is absent on any type of Unpaid Leave (as listed above) for the whole working day or a part time employee who is absent on one day for  $1/5^{th}$ , or greater than  $1/5^{th}$  of their total contracted hours.

**Part Day** = If a full-time employee is absent on any type of Unpaid Leave (as listed above) for part of their working day or a part time employee is absent for less than  $1/5^{th}$  of their total contracted hours on any type of Unpaid Leave on one day.

Type of employee	Full or Part Day	ull or Part Substitutions Absences Day		Absence Types
Full Time	Full Day	Not Required.	Required – no times required.	0400
Full Time	Part Day	Not Required.	Enter total hours lost of the unpaid absence.	0399
Part Time	Full Day (Where hours lost are equal to 1/5th of their contracted hours)	Not Required	Required – no times required.	0400
Part Time	Part Day (Where hours lost are less than 1/5th of their contracted hours)	Not Required	Enter total hours lost of the unpaid absence.	0399
Part Time	Full Day (Where hours lost are greater than 1/5 of their contracted hours)	Required. Start and end times of working day to equal hours lost.	Required – no times required but check Unpaid Leave hours lost match 'Absence Hours'.	0400

# Budget Manager Support F Absences Unpaid Leave – PA30 F Section - 2 Overview of existing Absences

Log into SAP

• This loads the Fiori Dashboard

Click on the PA30 – Maintain HR Master Data app

S	Home <del>-</del>					
So	hool Input Transactions	School Reporting Transactions				
	F.61	FB12	FB70	FBCJ	FB00	FV50
	Correspondence: Pri	Correspondence Re	Enter Outgoing Invoi	Cash Journal	Accounting Editing O	Park G/L Account Ite
	ME23N	PA20	PA30	PA70	PC00_M99_CWTR	PT91
	Display Purchase Or	Display HR Master D	Maintain HR Master	Fast Entry	Wage type reporter	Absences: For Multi

You will now be in the PA30 Maintain HR Master Data screen.

- Select the employee by 'double clicking' so that their details appear in the right-hand pane.
- Select the 'Time Data Menu' tab.
- Select the radio button to the left of 'Absences' to highlight the line.
- Click the 'All' radio button.
- Click 'Overview'.

< 54	Maintain HR Ma	aster Data			> ER1 (400) ~
Menu 🗸 🖸	Create Change Displa	ay Copy Delimi	t Delete Overview Services for Object 🗸		Exit
← → ★ Find by ✓ A Person Q Collecti Q Search Q Free se	Image: Weight of the search Help       Term       arch		Personnel No.: 71104894 Name: Mr Jordan James EE group: C Schools EE subgroup: TC Teachers Personal Data Work Contract Data Pavr	Pers.Assgn: Teacher / 50264535 Pers.area: CAYA Childrens S Cost Center: CIP1234 A all Data Time Data Menul Travel Ber	iervices nytown Primary
Hit list			Infotype Text Stat	us Period	
Personnel num 71104894 71104895 71104895 71104897 71104898 71104898 71104899 71104900 71104901 71104901 71104902	Image:	Position name Teacher Supply Teacher Teaching & Lear Teaching & Lear Teaching & Lear Mid Day Superv Mid Day Superv Cleaner	<ul> <li>Absence Scheme Override</li> <li>Attendances</li> <li>Employee Remuneration Info</li> <li>Substitutions</li> <li>Availability</li> <li>Planned Working Time</li> <li>Time Transfer Specifications</li> <li>Absence Quotas</li> <li>Quota Corrections</li> </ul>	From: 01.01.1800 Today All From Today Until Today Curr. Period Choose	<ul> <li>To: 31.12.9999</li> <li>Current Week</li> <li>Current Month</li> <li>Last Week</li> <li>Last Month</li> <li>Current Year</li> </ul>
71104903 71104904 71104905	Mr Albert Bucket Miss Carrie Cupboard Ms Millie Marshall	Caretaker (Relie Caretaker Technician	Direct selection Infotype: Absences	STy:	

If there is no data stored, you will see a notification message on the bottom left of the screen.



If data exists, you will see an 'Overview' of all absences, you can use this to determine and review which data has already been input.

• Click 'Back' arrow on top menu bar to return to the previous screen.

< SAP List Absences								
Menu 🗸 Create Change Copy Delete Lock	/unlock	)						
$\leftarrow \rightarrow   \bigstar \bigstar / \bigstar   \bigotimes \bigotimes$		Pers. No.: [ Pers.No.: [	71104894		Pers.Assgn:	Name:	/50264535 Mr Jordan	James
Find by		Pers.area:	CAYA Childrens	Services		Cost Ctr:	CIP1234	Anvt
∨ <u>&amp;</u> Person		[						
Q Collective Search Help		EE subgrp:	TC Teachers			WS rule:	DM3250SC	SCH
Q Search Term	<b></b>	Choose:	01.01.1800		To: 31.12.9999	1	STy.:	
Q Free search	Abse	ences						
 Hit list		Start Date	End Date	Abs	Att./abs. type text		From	То
	0	02.02.2024	02.02.2024	0407	TradeUnionTimeOff (TU	JTO)		

#### Section 3 – How to view an employee's Contracted Hours

- From the Fiori Dashboard click on the 'PA30 Maintain HR Master Data' app
- Select the employee by 'double clicking' so that their details appear in the right-hand pane.
- Select the 'Time Data Menu' tab.
- Select the radio button to the left of '**Time Transfer Specifications**' to highlight the line.
- Enter 'ZCTR' in the 'Sty' field.

Clic	ck ' <b>Display</b> ' o	n top menu	bar	
< 54	P Maintain HR M	aster Data		
Menu 🗸 🛛	Create Change Displ	ay Copy Delimi	Delete Overview Services for Object V	
$ \rightarrow   \bigstar$	* *   * *		Personnel No.: 71104894 Pers. Name: Mr Jordan James	Assgn: Teacher / 50264535
Find by		_	EE group: C Schools	Pers.area: CAYA Childrens Services
✓ 8 Person			EE subgroup: TC Teachers	Cost Center: CTP1234 Anvtown F
Q Collect	ive Search Help			out of 1204
Q Search	Term			
			Personal Data Work Contract Data Payroll Data	Time Data Menu Travel Benefits Dat
Hit list				
		<b></b>	Infotype Text Status	Period
Personnel nu	Name	Position name	Absences	O Period
71104894	Mr. Jordan, James	Teacher	Absence Scheme Override	From: 01.01.1800
71104895	Mrs Annabelle Lock	Teacher	Employee Remuneration Info	◯ Today ◯ C
71104896	Miss Sally Field	Supply Teacher		
71104897	Ms Clara Bell	Teaching & Learn		
71104898	Mrs Beverley Bonnet	Teaching & Learr	Planned Working Time	O From Ioday
71104899	Mr Matthew Paint	Teaching & Learr	Time Transfer Specifications	O Until Today O L
71104900	Mr Matthew Paint	Mid Day Supervis		O Curr. Period
71104901	Mrs Goldy Locks	Mid Day Supervis	Quota Corrections	闩 Choose
71104902	Mr Martin Mop	Cleaner		
71104903	Mr Albert Bucket	Caretaker (Relief	ŏ	
71104904	Miss Carrie Cupboard	Caretaker		
71104905	Ms Millie Marshall	Technician	Direct selection	
			Infotype:	STy: ZCTR

The following screen is displayed with the contracted hours of the chosen employee.

< SAP Display Time Transfer Specific	ations	
Menu $\sim$ Infotype overview Personal work schedu	le	
$\leftarrow \supset   \bigstar \bigstar \bigstar   \heartsuit \bigotimes$	Pers. No.: 71104894 Pers.Assgn: Teacher / 50264535	
Find by	Pers.No.: 71104894 Name: Mr Jordan James Pers.area: CAYA Childrens Services Cost Ctr: CIP1234 Anytown Primar	ry
✓ A Person Q Collective Search Help	EE subgrp: TC Teachers WS rule: DM3250SC SCH STD 32.5 H	Hrs
Q Search Term	Start:         01.01.2024         To:         31.12.9999         Chg.:         15.02.2024         71025247	
Q Free search		
	Time transfer specification	
Hit list       Image: Ima	Time transfer type: ZCTR C Contracted Hours Number of hours: 32.50 Hours	

The minutes are shown as a decimal so 32.50 hours is 32 ½ hours. See table below for minutes to decimal convertor.

Minute	Decimal
5	0.08
10	0.17
15	0.25
20	0.33
25	0.42
30	0.50
35	0.58
40	0.67
45	0.75
50	0.83
55	0.92
60	1.00

• Click 'Back' arrow on top menu bar to return to the previous screen.

## Section 4 - Absence - Inputting Unpaid Leave for a Full Time employee with a Full Day Unpaid Absence

If a Full-Time employee is absent for a Full Day's unpaid leave, a substitution does not need to be created. You can enter the whole day of the absence into **PA30 – Maintain HR Master Data** through the same process you would follow for entering any other absence.

The following guidance is for **Unpaid Leave – Absence Type 0400**, but can also be used for the following types:

- Unauthorised Absence Absence Type 0401
- Parental Leave Absence Type 0302
- Jury Service Absence Type 0410

If the unpaid absence is for more than one day, providing it is for whole days this can be entered as a block entry, please see page 15 of this guide.

- Always check the overview screen before entering an absence for an employee. Please see page 5 of this guide.
- If there is no existing absence for the employee, then create a new absence record.

- From the Fiori Dashboard click on the 'PA30 'Maintain HR Master Data' app
- Select the employee by 'double clicking' so that their details appear in the right hand pane.
- Select the 'Time Data Menu' tab.
- Select the radio button to the left of 'Absences' to highlight the line.
- Click 'Create' on top menu bar

< SAP	Maintain HR Master Data				> ER1 (
Menu ~ Create	Change Display Copy D	elimit] Delete Overview Services for Object ~	)		
$\leftarrow \rightarrow   \bigstar \star  $	*   🛛	Personnel No.: 71104894 Name: Mr Jordan James	Pers./	Assgn: Teacher / 50264535	✓ €
Find by		EE groups C Schoola		Dora aroay CAVA Childre	na Candada
✓ 8 Person		EE group. C Schools		Pers.area. CATA Childre	ns services
Q Collective Se	arch Help	EE subgroup: TC Teachers		Cost Center: CIP1234	Anytown Primary
Q Search Term					
Q Free search		Personal Data Work Contract Data	Payroll Data	Time Data Menu Travel	Benefits Data
Hit list		Infotype Text	Status	Period	
		Absences		O Period	
		Absence Scheme Override		From: 01 01 1	800 To: 31 12 9999
Personnel number	Name	Attendances			
71104894	Mr Jordan James	Employee Remuneration Info		O Today	<ul> <li>Current Week</li> </ul>
71104895	Mrs Annabelle Lock	<ul> <li>Substitutions</li> </ul>		<ul> <li>All</li> </ul>	O Current Month
71104896	Miss Sally Field	: Availability		O From Today	O Last Week
71104897	Ms Clara Bell	Planned Working Time	$\checkmark$	O Until Today	O Last Month
71104898	Mrs Beverley Bonnet	Time Transfer Specifications			
71104899	Mr Matthew Paint	Absence Quotas		O Curr. Period	<ul> <li>Current Year</li> </ul>
71104900	Mr Matthew Paint	Quota Corrections		∐ Choose	e
71104901	Mrs Goldy Locks	0			
71104902	Mr Martin Mop	0			
71104903	Mr Albert Bucket				
71104904	Miss Carrie Cupboard	Direct selection			
71104905	Ms Millie Marshall	Infotype: Absences		STy:	

- A drop down list box will appear click on the grey square next to the required the absence type that you want to create. **0400 Unpaid Leave > = 1 Day**.
- Click on the **green tick icon** on the bottom right of the pop up box to confirm your selection

Su	btypes	for infotype	"Absences" (1)	×
>	Restrie			
l l	* 🔊	الالا	~	
	P	A/AType	Att./abs. type text	
	09	0203	Medical Appointments	
	09	0219	Self Isolation	
	09	0251	Antenatal Paternity Leave	
	09	0252	Paternity Leave – In Days	
	09	0253	Paternity Leave – Full Wk	
	09	0300	Maternity Leave	
	09	0301	Adoption Leave	
	09	0302	Parental Leave (unpaid)	
	09	0303	Time Off for Dependants	
	09	0304	Shared Parental Leave	
	09	0398	Unauthorised Abs-Part Day	
	09	0399	Unpaid Leave - Part Day	
	09	0400	Unpaid Leave > = 1 Day	
	09	0401	Unauthorised Abs> = 1 Day	
	09	0402	Suspension	
45	Entries f	ound		
				J

- Enter the single date of the unpaid absence in the 'Start' and 'To' fields.
- Press 'Enter' on your keyboard

You will see on the screen shot below that the 'absence days' has defaulted to 1.00. Please also check the total number of absence hours lost. If the total is not correct, please contact the Budget Manager Support Team.

Click 'Save in the bottom right of the screen to save your entry

< SAP Create Absences	> ER1 (4
Menu 🗸 Infotype overview Personal work schedule Cost assignment Different payment	
Pers. No.: 71104894 Pers.Assgn: Teacher / 50264535 V	
Pers.No.: 71104894 Name: Mr Jordan James	
Pers.area: CAYA Childrens Services Cost Ctr: CIP1234 Anytown Primary	
EE subgrp: TC Teachers WS rule: DM3250SC SCH STD 32.5 Hrs	
* Start: 16.02.2024 * To: 16.02.2024	
Absence	
Absence type: 0400 Unpaid Leave > = 1 Day	
Time: Prev.day	
Absence hours: 6.50 V Full-day	
Absence days: 1.00	
Catendar days: 1.00	
Payroll	
Payroll hours: 6.50	
Payroll days: 1.00	
	Save

 You may receive a warning message at this point in the bottom left hand corner of the screen:-

Enter data for payroll past (retroactive accounting)

- All warning messages are addressed by pressing **Enter** on the keyboard', please take note of the message and action accordingly (See page 58 of this guide for system messages).
- The new Unpaid Leave absence entered against an employee's position within your school will generally copy over to all the positions held by that employee at your school.
  - If the employee holds more than one position at your School, you will need to check each record for that employee and amend as necessary.
  - If the employee attended work in another position(s) the automatically copied data will need to be deleted.
  - If the employee's other record is a **relief post**, you will need to delete the copied across Unpaid Leave absence.

When saving if this person is employed at another school you will receive a warning message to say that you have no authorisation to maintain the record (or as per the message below).

Infotype 0001 does not exist or is incomplete for

- Click 'Back' arrow on top menu bar
- A pop-up box will appear informing you that your data will be lost if you exit. This
  only applies to the payroll number displayed, <u>not</u> the one you have initially input.

#### Click 'Yes' button

Exit current screen				
	Data will be lost.			
⚠	Do you still want to exit the current screen?			
	Yes No			

Budget Manager Support Absences Unpaid Leave – PA30

• You will see a message in the bottom left hand corner of the screen saying '**Record Created**'.



- Click '**Back**' arrow on to menu bar to return to the previous screen or '**Exit**' to return to the Fiori Dashboard page.
- If you have an employee who holds more than one job at your school, after entering an Unpaid Leave absence, please check using the 'overview' method that the absence is recorded in each record correctly

## Section 5 - Inputting Unpaid Leave for a Full Time employee with more than one Full Day's Unpaid Absence

If a Full Time employee is absent for more than one Full Day's unpaid leave absence, a substitution does not need to be created. You can enter the whole period of the absence into **PA30 – Maintain HR Master Data** through the same process you would follow for entering any other absences.

The following guidance is for **Unpaid Leave – Absence Type 0400**, but can also be used for the following types:

- Unauthorised Absence Absence Type 0401
- Parental Leave Absence Type 0302
- Jury Service Absence Type 0410

If the unpaid absence is for more than one day, providing it is whole days this can be **entered as a block entry**.

- Always check the overview screen before entering an absence for an employee. Please see page 5 of this guide
- If there is no existing absence for the employee then create a new absence record.

- From the Fiori Dashboard click on 'PA30 'Maintain HR Master Data' app
- Select the employee by 'double clicking' so that their details appear in the right hand pane.
- Select the 'Time Data Menu' tab.
- Select the radio button to the left of 'Absences' to highlight the line.

|--|

< 5	Maintain HR	Master Data		> ER1 (
Menu 🗸	Create Change D	isplay Copy Delim	t) Delete) Overview) Services for Object $\checkmark$	
$\leftarrow \rightarrow  $	\$ * *   <b>*</b> *	2	Personnel No.: 71104894 Pers.Assg	(n: Teacher / 50264535 🗸 🧹
Find by				
✓ AS Person	1		EE group: C Schools	Pers.area: CAYA Childrens Services
Q Coll	ective Search Help		EE subgroup: TC Teachers Co	ost Center: CIP1234 Anytown Primary
Q Sea	rch Term			
Q Free	esearch		Personal Data Work Contract Data Pavroll Data	ime Data Menu Travel Benefits Data
Hit list			Infotype Text Status	Period
			Absences	O Period
			Absence Scheme Override	From: 01 01 1800 To: 31 12 9999
Personnel	Name	Position name	O Attendances	
71104894	Mr Jordan James	Teacher	C Employee Remuneration Info	O Today O Current Week
71104895	Mrs Annabelle Lock	Teacher	O Substitutions	All     Current Month
71104896	Miss Sally Field	Supply Teacher	O Availability	○ From Today ○ Last Week
71104897	Ms Clara Bell	Teaching & Learning	○ Planned Working Time ✓	O Lintil Today
71104898	Mrs Beverley Bonnet	Teaching & Learning	Time Transfer Specifications	
71104899	Mr Matthew Paint	Teaching & Learning	O Absence Quotas	Curr. Period Current Year
71104900	Mr Matthew Paint	Mid Day Supervisor	O Quota Corrections	Choose
71104901	Mrs Goldy Locks	Mid Day Supervisor	0	
71104902	Mr Martin Mop	Cleaner	0	
71104903	Mr Albert Bucket	Caretaker (Relief)		
71104904	Miss Carrie Cupboard	Caretaker	Direct selection	
71104905	Ms Millie Marshall	Technician	Infotype: Absences	STy:

- A drop down list box will appear click on the grey square next to the required the absence type that you want to create. 0400 – Unpaid Leave > = 1 Day.
- Click on the **green tick icon** on the bottom right of the pop up box to confirm your selection

¥ 🖉	الالا		
P	A/AType	Att./abs. type text	
09	0203	Medical Appointments	
09	0219	Self Isolation	
09	0251	Antenatal Paternity Leave	
09	0252	Paternity Leave – In Days	
09	0253	Paternity Leave – Full Wk	
09	0300	Maternity Leave	
09	0301	Adoption Leave	
09	0302	Parental Leave (unpaid)	
09	0303	Time Off for Dependants	
09	0304	Shared Parental Leave	
09	0398	Unauthorised Abs-Part Day	
09	0399	Unpaid Leave - Part Day	
09	0400	Unpaid Leave > = 1 Day	
09	0401	Unauthorised Abs> = 1 Day	
09	0402	Suspension	
Entries	found		

х

Cancel

Save

- Enter the start and end dates as necessary, using the format DD.MM.YYYY.
- Press 'Enter'.

<

You will see on the screenshot below that the absence days' are now 4 days. If you have entered the absence as a block for more than one day, **the absence days should be the total working days lost and the absence hours should be the total number of absence hours lost.** If the total is not correct, please contact the Budget Manager Support Team.

• Click 'Save' in bottom right of screen to save the entry

Pers. No.: 71104894	]	Pers.Assgn:	Teacher	/ 50264535	
Pers.No.: 71104894	]		Name:	Mr Jordan	James
Pers.area: CAYA Childre	ens Services	С	ost Ctr:	CIP1234	Anyt
E subgrp: TC Teach	ers	V	VS rule:	DM3250SC	SCH
* Start: 05.02.2024	* To: 08.0	2.2024			
Absence type:	0400 Unpaid Lea	ve > = 1 Day			
Time:	-	Prev	.day		
Absence hours:	26.00	🗸 Full-	day		
Absence days:	4.00				
Calendar days:	4.00				
Payroll hours:	26.00				
	4 00				

You may receive a warning message at this point in the bottom left hand corner of the screen:-

Enter data for payroll past (retroactive accounting)

- All warning messages are addressed by pressing 'Enter', please take note of the message and action accordingly (see page 58 of this guide for system messages).
- The new Unpaid Leave absence entered against an employee's position within your school will generally copy over to all the positions held by that employee at your school.
  - If the employee holds more than one position at your School, you will need to check each record for that employee and amend as necessary.
  - If the employee attended work in another position(s) the automatically copied data will need to be deleted.
  - If the employee's other record is a **relief post**, you will need to delete the copied across Unpaid Leave absence.

When saving if this person is employed at another school you will receive a warning message to say that you have no authorisation to maintain the record (or as per the message below).

Infotype 0001 does not exist or is incomplete for

- Click 'Back'.
- A box will appear informing you that your data will be lost if you exit. This only
  applies to the payroll number displayed, <u>not</u> the one you have initially input.

|--|

Exit current screen				
	Data will be lost.			
♪	Do you still want to exit the current screen?			
	Yes			

Budget Manager Support Absences Unpaid Leave – PA30

• You will see a message in the bottom left hand corner of the screen saying '**Record Created**'.



- Click on '**Back**' arrow on top menu bar to return previous screen.
- If you have an employee who holds more than one job at your school, after entering an Unpaid Leave absence, please check using the 'overview' method that the absence is recorded in each record correctly.

#### Section 6 - Inputting Unpaid Leave for a Full Time Employee with a Part Day Unpaid Absence

If a Full Time Employee is absent for a Part Day's unpaid leave absence, a substitution does not need to be created. You can enter the part day absence into **PA30 – Maintain HR Master Data** through the same process you would follow for entering any other absences.

The following guidance is for **Unpaid Absence – Absence Type 0399**, but can also be used for the following types:

- Unauthorised Absence Absence Type 0398
- Parental Leave Absence Type 0302
- Jury Service Absence Type 0410

If a Full Time Employee has two consecutive Part Days off as Unpaid Leave, **a new entry will be required for each entry**. These 'Part Days' cannot be entered as a block entry.

- Always check the overview screen before entering an absence for an employee. Please see page 5 of this guide
- If there is no existing absence for the employee then create a new absence record.

• From the Fiori Dashboard click on 'PA30 – Maintain HR Master Data' app



- Select the employee by 'double clicking' so that their details appear in the right hand pane.
- Select the 'Time Data Menu' tab.
- Select the radio button to the left of 'Absences' to highlight the line.
- Click 'Create'.

< 54	P Maintain HR M	Master Data				> ER1 (400
Menu 🗸 🛛	Create Change Dis	olay Copy Delimi	it Delete Overview Services for Object V			
← →   ᄎ	* *   * *		Personnel No.: 71104894	] Per	s.Assgn: Teacher / 50264535	~ <del>4</del>
Find by			Name: Mr Jordan James			
✓ 88 Person			EE group: C Schools		Pers.area: CAYA Childrens Se	Prvices
Q Collect	tive Search Help		EE subgroup: TC Teachers		Cost Center: CIP1234 An	ytown Primary
Q Search	1 Term					
Q Free se	earch		Personal Data Work Contract Data	Payroll Data	Time Data Menu Travel Ben	efits Data
Hit list			Infotype Text	Status	Period	
			Absences		O Period	
			Absence Scheme Override		From: 01.01.1800	To: 31,12,9999
Personnel nu	Name	Position name	<ul> <li>Attendances</li> </ul>			Current Week
71104894	Mr Jordan James	Teacher	<ul> <li>Employee Remuneration Info</li> </ul>		loday	
71104895	Mrs Annabelle Lock	Teacher	<ul> <li>Substitutions</li> </ul>		<ul> <li>All</li> </ul>	<ul> <li>Current Month</li> </ul>
71104896	Miss Sally Field	Supply Teacher	<ul> <li>Availability</li> </ul>		From Today	Cast Week
71104897	Ms Clara Bell	Teaching & Learnii	Planned Working Time	$\checkmark$	O Until Today	C Last Month
71104898	Mrs Beverley Bonnet	Teaching & Learnii	<ul> <li>Time Transfer Specifications</li> </ul>			
71104899	Mr Matthew Paint	Teaching & Learnii	<ul> <li>Absence Quotas</li> </ul>		Curr. Period	
71104900	Mr Matthew Paint	Mid Day Supervise	<ul> <li>Quota Corrections</li> </ul>		🗎 Choose	
71104901	Mrs Goldy Locks	Mid Day Supervise	0			
71104902	Mr Martin Mop	Cleaner	0			
71104903	Mr Albert Bucket	Caretaker (Relief)	Direct coloration			
71104904	Miss Carrie Cupbo	Caretaker	Direct selection			
71104905	Ms Millie Marshall	Technician	Infotype: Absences		STy:	

- A drop down list box will appear 'double click' on the sickness absence type that you want to create. **0399 Unpaid Leave Part Day**.
- Click on the green tick icon in the bottom right of the pop up box to confirm selection

P	A/AType	Att./abs. type text	
09	0203	Medical Appointments	
09	0219	Self Isolation	
09	0251	Antenatal Paternity Leave	
09	0252	Paternity Leave – In Days	
09	0253	Paternity Leave – Full Wk	
09	0300	Maternity Leave	
09	0301	Adoption Leave	
09	0302	Parental Leave (unpaid)	
09	0303	Time Off for Dependants	
09	0304	Shared Parental Leave	
09	0398	Unauthorised Abs-Part Day	
09	0399	Unpaid Leave - Part Day	
09	0400	Unpaid Leave > = 1 Day	
09	0401	Unauthorised Abs> = 1 Day	
09	0402	Suspension	
09 09 Entries	0401 0402	Unauthorised Abs> = 1 Day Suspension	

- Enter the single date of the unpaid absence in the 'Start' and 'To' fields.
- Press 'Enter'.

< sap	Create Abser	ces					
Menu 🗸 🛛 In	fotype overview	sonal work schedule	Cost assignment	Different pay	ment		
Pers. N	o.: 71104894	Pe	ers.Assgn: Teache	r / 50264535		$\sim$	œ٩
Pers.N	o.: 71104894		Name:	Mr Jordan	James		
Pers.are	ea: CAYA Childrens	Services	Cost Ctr:	CIP1234	Anytown Primary		
EE subg	rp: TC Teachers		WS rule:	DM3250SC	SCH STD 32.5 Hrs		
* Sta	art: 26.01.2024	<b>*</b> To: 26.01.2	024				
Absence							
	Absence type: 03	99 Unpaid Leave -	Part Day				
	Time:	-	Prev.day				
	Absence hours:	6.50	✓ Full-day				
	Absence days:	1.00					
	Calendar days:	1.00					
Payroll							
	Payroll hours:	6.50					
	Payroll days:	1.00					

The absence days are 1 and the calendar days are 1.

If required, for individual **part single day** entries you can overtype the 'Absence Hours' (in the format HH.DD) to record a set period of hours that is less than the automatically calculated maximum for the day. **When entering a part day absence it is the amount of hours lost that needs to be recorded**, rather than actual times.

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Budget Manager Support Absences Unpaid Leave – PA30

- Enter the total number of hours lost due to Unpaid Leave in 'Absence hours' In this example: 1.00
- Press 'Enter'.
- Click 'Save' button in bottom right of screen
- Please check the **total number of absence hours lost** after saving. If the total is not correct, please contact the Budget Manager Support Team

< SAP Create Absences	
Menu 🗸 Infotype overview Personal work schedule Cost assignment Different payment	
Pers. No.: 71104894 Pers.Assgn: Teacher / 50264535	~ 4
Pers.No.: 71104894 Name: Mr Jordan James	
Pers.area: CAYA Childrens Services Cost Ctr: CIP1234 Anytown Primary	
EE subgrp: TC Teachers WS rule: DM3250SC SCH STD 32.5 Hr	s
* Start: 26.01.2024 * To: 26.01.2024	
Absence	
Absence type: 0399 Unpaid Leave - Part Day	
Time: 09:00 - 10:00 Prev.day	
Absence hours: 1.00 Full-day	
Absence days: 0.15	
Calendar days: 0.00	
Payroll	
Payroll hours: 1.00	
Payroll days: 0.15	
	Save Cancel

You may receive a warning message at this point in the bottom left hand corner of the screen:



- All warning messages are addressed by pressing 'Enter', please take note of the message and action accordingly (see page 58 of this guide for system messages).
- The new Unpaid Leave absence entered against an employee's position within your school will generally copy over to all the positions held by that employee at your school.
  - If the employee holds more than one position at your School, you will need to check each record for that employee and amend as necessary.
  - If the employee attended work in another position(s) the automatically copied data will need to be deleted.
  - If the employee's other record is a **relief post**, you will need to delete the copied across Unpaid Leave absence.

When saving if this person is employed at another school you will receive a warning message to say that you have no authorisation to maintain the record.

In the second second

- Click 'Back' arrow on top menu bar
- A box will appear informing you that your data will be lost if you exit. This only applies to the payroll number displayed, **not** the one you have initially input.

Click '**Yes**' button on this pop up box

Exit current screen			
	Data will be lost.		
♪	Do you still want to exit the current screen?		
	Yes		

• You will see a message in the bottom left hand corner of the screen saying '**Record Created**'.



- Click 'Back' arrow on top menu bar or 'Exit' to return to the Fiori Dashboard page.
- If you have an employee who holds more than one job at your school, after entering an Unpaid Leave absence, please check using the 'overview' method that the absence is recorded in each record correctly.

#### <u>Section 7 – Inputting Unpaid Leave for a Part Time employee with hours lost</u> equal to 1/5<sup>th</sup> of contracted hours

To enable payroll to run the SAP system requires a working pattern for each employee, these are called work schedules. DCC do not hold a work schedule for every individual school employee and therefore, a 'dummy' schedule is held on the record to show the working pattern. There are two 'dummy' schedules currently set up within SAP based on an employee's nominal hours:

- 37 hour employees.
- o 32.50 hour employees.

SAP is configured so that daily working hours are set to a bandwidth of 9am to 5pm for a 37 hour per week employee and 9am to 4pm for a 32 1/2 hour per week employee. Both schedules cover a 5 day week (Monday to Friday) and as a result, daily working hours will always be a 1/5 of an employee's contracted hours.

If a Part Time Employee is absent on Unpaid Leave and their hours lost, equal 1/5<sup>th</sup> of the contracted hours then a **substitution does not need to be created**. You can enter the whole period of the absence into **PA30 – Maintain HR Master Data** through the same process you would follow for entering any other absences. The absence will always be entered under **Absence Type 0400 Unpaid Leave > = 1 Day**.

The following guidance is for **Unpaid Absence – Absence Type 0400**, but can also be used for the following types:

- Unauthorised Absence Absence Type 0401
- Parental Leave Absence Type 0302
- Jury Service Absence Type 0410
- If the unpaid absence is for more than one day, providing each day's absence is equal to 1/5<sup>th</sup> of the contracted hours this can be entered as a block entry.
- To check an employee's contracted hours please see page 8 of this guide
- Always check the overview screen before entering an absence for an employee. Please see page 5 of this guide.
- If there is no existing absence for the employee then create a new absence record.

• From the Fiori Dashboard click on 'PA30 – Maintain HR Master Data' app



- Select the employee by 'double clicking' so that their details appear in the right hand pane.
- Select the 'Time Data Menu' tab.
- Select the radio button to the left of 'Absences' to highlight the line.

Click	'Create'.			
< SAP	Maintain HR Master Data			>
Menu 🗸 Create	Change Display Copy	Delimit Delete	Overview Services for Object V	
← →   ★ ★	* 8		Personnel No.: 71104895 Per Name: Mrs Annabelle Lock	s.Assgn: Teacher / 50264536
Find by			EE group: C Schools Pers.area: CAYA Childrens Service	
Q Collective Se	earch Help		EE substraup: TC Teachara	Cost Contor: CTP1234 Aputown Prim
🔍 Search Term			LE subgroup. To leachers	Cost Center. CIT 1234 Anytown Philip
Q Free search				
			Personal Data Work Contract Data Payroll Data	Time Data Menu Travel Benefits Data
Hit list				
		r 🖬 🖸	Infotype Text Status	Period
		Desition no	Absences	O Period
Personnet number	Name	Position ha	Absence Scheme Override	From: 01.01.1800 To
71104894	Mr Jordan James	Teacher	Attendances	
71104895	Mrs Annabelle Lock	Teacher	<ul> <li>Employee Remuneration Info</li> </ul>	
71104896	Miss Sally Field	Supply Tea	<ul> <li>Substitutions</li> </ul>	O Curre
71104897	Ms Clara Bell	Teaching 8	Availability	○ From Today ○ Last
71104898	Mrs Beverley Bonnet	Teaching 8	○ Planned Working Time ✓	
71104899	Mr Matthew Paint	Teaching 8	Time Transfer Specifications	
71104900	Mr Matthew Paint	Mid Day S	O Absence Quotas	O Curr. Period O Curre
71104901	Mrs Goldy Locks	Mid Day S	O Quota Corrections	Ŭ Choose
71104902	Mr Martin Mop	Cleaner	0	
71104903	Mr Albert Bucket	Caretaker	0	
71104904	Miss Carrie Cupboard	Caretaker		
71104905	Ms Millie Marshall	Technician	Direct selection	
			Infotype: Absences	STy:

- A drop down list box will appear 'double click' on the absence type that you want to create. 0400 Unpaid Leave > = 1 Day.
- Click on the green tick icon in the bottom right of the pop up box to confirm selection

P	A/AType	Att./abs. type text	
09	0202	Disability Leave	
09	0203	Medical Appointments	
09	0219	Self Isolation	
09	0251	Antenatal Paternity Leave	
09	0252	Paternity Leave – In Days	
09	0253	Paternity Leave – Full Wk	
09	0300	Maternity Leave	
09	0301	Adoption Leave	
09	0302	Parental Leave (unpaid)	
09	0303	Time Off for Dependants	
09	0304	Shared Parental Leave	
09	0398	Unauthorised Abs-Part Day	
09	0399	Unpaid Leave - Part Day	
09	0400	Unpaid Leave > = 1 Day	
09	0401	Unauthorised Abs> = 1 Day	
intries	found		

- Enter the start and end date of the unpaid absence in the 'Start' and 'To' fields.
- Press 'Enter'.

< SAP Create Absences	
Menu $\checkmark$ [Infotype overview] Personal work schedule] [Cost assignment] [Different payment]	
Pers. No.: 71104895 Pers.Assgn: Teacher / 50264536	~ 4
Pers.No.: 71104895 Name: Mrs Annabelle Lo	ock
Pers.area: CAYA Childrens Services Cost Ctr: CIP1234 Anyte	own Primary
EE subgrp: TC Teachers WS rule: DM3250SC SCH	STD 32.5 Hrs
* Start: 12.02.2024 * To: 12.02.2024	
Absence	
Absence type: 0400 Unpaid Leave > = 1 Day	
Time: Prev.day	
Absence hours: 3.25 V Full-day	
Absence days: 1.00	
Calendar days: 1.00	
Payroll	
Payroll hours: 3.25	
Payroll days: 1.00	

You will see that the 'Absence hours' field is showing 1/5<sup>th</sup> of the weekly contracted hours for the employee in this example. If the total is not correct, please contact the Budget Manager Support Team.

The absence days are '1' and the calendar days are '1' in this example.

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<u>Or:-</u> If the Part Time Employee has more than one days Unpaid absence, and work 1/5th of their contracted hours each day, this can be entered as a block entry providing that the absence hours are equal to the total hours lost.

< SAP Create Absences	
Menu $\checkmark$ [Infotype overview] Personal work schedule] (Cost assignment) (Different payr	nent
Pers. No.: 71104895 Pers.Assgn: Teacher / 50264536	~ 4
Pers.No.: 71104895 Name: Mrs Annabel	lle Lock
Pers.area: CAYA Childrens Services Cost Ctr: CIP1234	Anytown Primary
EE subgrp: TC Teachers WS rule: DM3250SC	SCH STD 32.5 Hrs
* Start: 31.01.2024 * To: 01.02.2024	
Absence	
Absence type: 0400 Unpaid Leave > = 1 Day	
Time: Prev.day	
Absence hours: 6.50 Sull-day	
Absence days: 2.00	
Calendar days: 2.00	
Payroll	
Payroll hours: 6.50	
Payroll days: 2.00	
Sav	re Cancel

In the example above you will see that the '**Absence hours**' field is showing 2/5<sup>th</sup> of the contracted hours for the total of the two days for the employee.

• If the total 'Absence hours' is not correct please contact the Budget Manager Support Team.

The absence days are '2' and the calendar days are '2' in this example.

• Click 'Save' button in bottom right of screen

You may receive a warning message at this point in the bottom left hand corner of the screen:-

Enter data for payroll past (retroactive accounting)

- All warning messages are addressed by pressing '**Enter**', please take note of the message and action accordingly (see page 58 of this guide for system messages).
- The new Unpaid Leave absence entered against an employee's position within your school will generally copy over to all the positions held by that employee at your school.
  - If the employee holds more than one position at your School, you will need to check each record for that employee and amend as necessary.
  - If the employee attended work in another position(s) the automatically copied data will need to be deleted.
  - If the employee's other record is a **relief post**, you will need to delete the copied across Unpaid Leave absence.

When saving if this person is employed at another school you will receive a warning message to say that you have no authorisation to maintain the record (or as per the message below).

Infotype 0001 does not exist or is incomplete for

- Click 'Back' arrow on top menu bar
- A box will appear informing you that your data will be lost if you exit. This only applies to the payroll number displayed, **<u>not</u>** the one you have initially input.

Click 'Yes' button on this pop up box

Exit current screen				
	Data will be lost.			
♪	Do you still want to exit the current screen?			
	Yes			

 You will see a message in the bottom left hand corner of the screen saying 'Record Created'



• Click 'Back' arrow on top menu bar or 'Exit' to return to the Fiori Dashboard page.

If you have an employee who holds more than one job at your school, after entering an Unpaid Leave absence, please check using the 'overview' method that the absence is recorded in each record correctly.

#### <u>Section 8 – Inputting Unpaid Leave for a Part Time employee with hours lost</u> <u>that are less than 1/5<sup>th</sup> of contracted hours</u>

To enable payroll to run the SAP system requires a working pattern for each employee, these are called work schedules. DCC do not hold a work schedule for every individual school employee and therefore, a 'dummy' schedule is held on the record to show the working pattern. There are two 'dummy' schedules currently set up within SAP based on an employee's nominal hours:

- o 37 hour employees.
- o 32.50 hour employees.

SAP is configured so that daily working hours are set to a bandwidth of 9am to 5pm for a 37 hour per week employee and 9am to 4pm for a 32 1/2 hour per week employee. Both schedules cover a 5 day week (Monday to Friday) and as a result, daily working hours will always be a 1/5 of an employee's contracted hours.

If a Part Time Employee is absent on Unpaid Leave and their hours lost are less than 1/5<sup>th</sup> of the contracted hours then a **substitution does not need to be created**. You can enter the part day absence into **PA30 – Maintain HR Master Data** through the same process you would follow for entering any other absences. The absence will always be entered under **Absence Type 0399 - Unpaid Leave Part Day**.

The following guidance is for **Unpaid Absence – Absence Type 0399** – but can also be used for the following types:

- Unauthorised Absence Absence Type 0398
- Parental Leave Absence Type 0302
- Jury Service Absence Type 0410

If a Part Time Employee has two consecutive Part Days off as Unpaid Leave and they work less than 1/5th of their total contracted hours per day, a new entry will be required for each entry. These 'Part Days' cannot be entered as a block entry.

- Always check the employee's contracted hours.
- Always check the overview screen before entering an absence for an employee. Please page 5 of this guide
- If there is no existing absence for the employee then create a new absence record.

Budget Manager Support Absences Unpaid Leave – PA30

- From the Fiori Dashboard click on 'PA30 Maintain HR Master Data' app
- Select the employee by 'double clicking' so that their details appear in the right hand pane.
- Select the 'Time Data Menu' tab.
- Select the radio button to the left of 'Absences' to highlight the line.
- Click 'Create'.

< SAP	Maintain HR Master Data	
Menu 🗸 Create	Change Display Copy Deli	imit) Delete) Overview) Services for Object ~
← →   ★ ★ Find by ✓ A Person Q Collective Se Q Search Term	rarch Help	Personnel No.:       71104895       Pers.Assgn:       Teacher / 50264536         Name:       Mrs       Annabelle       Lock         EE group:       C       Schools       Pers.area:       CAYA         EE subgroup:       TC       Teachers       Cost Center:       CIP1234       Anytown Prime
Hit list		Personal Data Work Contract Data Payroll Data Time Data Menu Travel Benefits Data
Personnel number	Σ         Ξ         •••           Name         •••	Absences     Absence Scheme Override     Absence Scheme Override
71104894 71104895 71104896 71104897 71104898 71104899 71104900 71104900 71104901 71104902 71104903	Mr Jordan James         Mrs Annabelle Lock         Miss Sally Field         Ms Clara Bell         Mrs Beverley Bonnet         Mr Matthew Paint         Mr Matthew Paint         Mrs Goldy Locks         Mr Martin Mop         Mr Albert Bucket	<ul> <li>Attendances</li> <li>Employee Remuneration Info</li> <li>Substitutions</li> <li>Availability</li> <li>Planned Working Time</li> <li>Time Transfer Specifications</li> <li>Absence Quotas</li> <li>Quota Corrections</li> <li>Curr. Period</li> <li>Curr. Period</li> <li>Curr. Period</li> <li>Curr. Period</li> <li>Curr. Period</li> </ul>
71104904 71104905	Miss Carrie Cupboard Ms Millie Marshall	Direct selection Infotype: Absences STy:

- A drop down list box will appear 'double click' on the sickness absence type that you want to create. **0399 Unpaid Leave Part Day**
- Click on the green tick icon in the bottom right of the pop up box to confirm selection

¥] 🖉	<u>)</u> [Q] [q*]	✓	
P	A/AType	Att./abs. type text	
09	0201	Work Related- Acc/Inj/ill	
09	0202	Disability Leave	
09	0203	Medical Appointments	
09	0219	Self Isolation	
09	0251	Antenatal Paternity Leave	
09	0252	Paternity Leave – In Days	
09	0253	Paternity Leave – Full Wk	
09	0300	Maternity Leave	
09	0301	Adoption Leave	
09	0302	Parental Leave (unpaid)	
09	0303	Time Off for Dependants	
09	0304	Shared Parental Leave	
09	0398	Unauthorised Abs-Part Day	
09	0399	Unpaid Leave - Part Day	
09	0400	Unpaid Leave > = 1 Day	



- Enter the single date of the unpaid absence in the 'Start' and 'To' fields.
- Press 'Enter'.

< SAP Create Absences		
Menu $\checkmark$ [Infotype overview] Personal work schedule] (Cost assignment) [Different payment]		
Pers. No.: 71104895 Pers.Assgn: Teacher / 50264536	$\sim$	(d
Pers.No.: 71104895 Name: Mrs Annabelle Lock		
Pers.area: CAYA Childrens Services Cost Ctr: CIP1234 Anytown Primary		
EE subgrp: TC Teachers WS rule: DM3250SC SCH STD 32.5 Hrs		
* Start: 26.02.2024 * To: 26.02.2024		
Absence		
Absence type: 0399 Unpaid Leave - Part Day		
Time: Prev.day		
Absence hours: 3.25 Vell-day		
Absence days: 1.00		
Calendar days: 1.00		
Payroll		
Payroll hours: 3.25		
Payroll days: 1.00		

You will see that the **'Absence hours'** field is showing 1/5<sup>th</sup> of the contracted hours for the employee in this example. If the total is not correct, please contact the Budget Manager Support Team.

The absence days are '1' and the calendar days are '1' in this example.

• Enter the total number of hours lost due to Unpaid Leave in absence hours by overtyping the 'Absence Hours' (in the format HH.DD) to record a set period of hours that is less than the automatically calculated maximum for the day. When entering a part day absence it is the amount of hours lost that needs to be recorded, rather than actual times. In this example : 1.00

< SAP Create Absences	
Menu 🗸 Infotype overview Personal work schedule Cost assignment Different payment	
Pers. No.: 71104895 Pers.Assgn: Teacher / 50264536 V	p)
Pers.No.: 71104895 Name: Mrs Annabelle Lock	
Pers.area: CAYA Childrens Services Cost Ctr: CIP1234 Anytown Primary	
EE subgrp: TC Teachers WS rule: DM3250SC SCH STD 32.5 Hrs	
* Start: 26.02.2024 * To: 26.02.2024	
Absence	
Absence type: 0399 Unpaid Leave - Part Day	
Time: 09:00 - 10:00 Prev.day	
Absence hours: 1.00 Full-day	
Absence days: 0.31	
Calendar days: 0.00	
Payroll	
Payroll hours: 1.00	
Payroll days: 0.31	
Save Cancel	_

- Press 'Enter'.
- If the total 'Absence hours' is not correct, please contact the Budget Manager Support Team.
- Click '**Save**' button on bottom right of screen

You may receive a warning message at this point in the bottom left hand corner of the

screen:-

- Enter data for payroll past (retroactive accounting)
- All warning messages are addressed by pressing 'Enter', please take note of the message and action accordingly (see page 58 of this guide for system messages).

- The new Unpaid Leave absence entered against an employee's position within your school will generally copy over to all the positions held by that employee at your school.
  - If the employee holds more than one position at your School, you will need to check each record for that employee and amend as necessary.
  - If the employee attended work in another position(s) the automatically copied data will need to be deleted.
  - If the employee's other record is a **relief post**, you will need to delete the copied across Unpaid Leave absence.

When saving if this person is employed at another school you will receive a warning message to say that you have no authorisation to maintain the record.

In the second second

- Click 'Back'.
- A box will appear informing you that your data will be lost if you exit. This only applies to the payroll number displayed, <u>**not**</u> the one you have initially input.

#### Click '**Yes**' button on pop up box

Exit current screen				
	Data will be lost.			
⚠	Do you still want to exit the current screen?			
	Yes No			

• You will see a message in the bottom left hand corner of the screen saying '**Record Created**'.



• Click '**Back**' or '**Exit**' to return to the Fiori Dashboard.

If you have an employee who holds more than one job at your school, after entering an Unpaid Leave absence, please check using the 'overview' method that the absence is recorded in each record correctly.

#### Absences Unpaid Leave – PA30 <u>Section 9 - Inputting Unpaid Leave for a Part Time employee with hours lost</u> <u>that are greater than 1/5<sup>th</sup> of contracted hours</u>

To enable payroll to run the SAP system requires a working pattern for each employee, these are called work schedules. DCC do not hold a work schedule for every individual school employee and therefore, a 'dummy' schedule is held on the record to show the working pattern. There are two 'dummy' schedules currently set up within SAP based on an employee's nominal hours:

o 37 hour employees.

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• 32.50 hour employees.

SAP is configured so that daily working hours are set to a bandwidth of 9am to 5pm for a 37 hour per week employee and 9am to 4pm for a 32 1/2 hour per week employee. Both schedules cover a 5 day week (Monday to Friday) and as a result, daily working hours will always be a 1/5 of an employee's contracted hours.

If a Part Time Employee is absent on Unpaid Leave and the hours lost are greater than 1/5<sup>th</sup> of the contracted hours, a **substitution will be required** before the absence is entered into **PA30 – Maintain HR Master Data** through the same process you would follow for entering any other absences. The absence will always be entered under **Absence Type 0400 - Unpaid Leave > = 1 day**.

The following guidance is for **Unpaid Absence – Absence Type 0400**, but can also be used for the following types:

- Unauthorised Absence Absence Type 0401
- Parental Leave Absence Type 0302
- Jury Service Absence Type 0410
- Always check the employee's contracted hours.

#### Section 9.1 - To overview existing substitutions for a Part Time employee

- Always check the overview screen before entering a substitution for an employee.
- From the Fiori Dashboard click on 'PA30 Maintain HR Master Data' app



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- Select the employee by 'double clicking' so that their details appear in the right hand pane.
- Select the 'Time Data Menu' tab.
- Select the radio button to the left of 'Substitutions' to highlight the line.
- Click the 'All' radio button.
- Click 'Overview'.

< SAP	Maintain HR Master Data	> е	:R1 (
Menu 🗸 Create	Change Display Copy De	nit Delete Overview Services for Object V	
		Personnel No.: 71104895 Pers.Assgn: Teacher / 50264536 V	ା ସ
Find by			
✓ 8 Person		EL group. C Schools Persarea. CATA Children's Services	
Q Collective Sea	rch Help	EE subgroup: TC Teachers Cost Center: CIP1234 Anytown Primary	
Q Search Term			
		Personal Data Work Contract Data Payroll Data Time Data Menu Travel Benefits Data	
Hit list			
* Q = =		Infotype Text Status Period	
Personnel number	Name		
71104894	Mr Jordan James	Attendances	999
71104895	Mrs Annabelle Lock	Employee Remuneration Info     O Today     O Current Week	
71104896	Miss Sally Field	Substitutions     Current Month	
71104897	Ms Clara Bell	. Availability	
71104898	Mrs Beverley Bonnet	Planned Working Time	
71104899	Mr Matthew Paint	Time Transfer Specifications	
71104900	Mr Matthew Paint	Absence Quotas Current Year	
71104901	Mrs Goldy Locks	Quota Corrections ∐ Choose	
71104902	Mr Martin Mop		
71104903	Mr Albert Bucket	0	
71104904	Miss Carrie Cupboard		
71104905	Ms Millie Marshall	Direct selection	
		Infotype: Substitutions STy:	

If there is no data stored, you will see a notification message on the bottom left of the screen.



• If data exists, you will see an 'overview' of all substitutions, you can use this to determine and review which data has already been input.

- Always check the overview screen before entering a substitution for an employee. Please see section 9 above
- From the Fiori Dashboard click on 'PA30 Maintain HR Master Data' app
- Select the employee by 'double clicking' so that their details appear in the right hand pane.
- Select the 'Time Data Menu' tab.
- Select the radio button to the left of 'Substitutions' to highlight the line.
- Click 'Create'

< SAP Maintain HR Master Data				
Menu       Create       Change       Display       Copy       Delimit       Delete       Overview       Services for Object          Personnel No.:       71104895       Pers.Assgn:       Teacher / 50264536       Image: Copy       Image: Copy				
Infotype Text       Status         Absences       Absence Scheme Override         Attendances       Employee Remuneration Info         Substitutions       Availability         Planned Working Time       Model	Period Period From: 01.01.1800 To: 31.12.9999 Today Current Week All Current Month From Today Last Week			
<ul> <li>Planned Working Time</li> <li>Time Transfer Specifications</li> <li>Absence Quotas</li> <li>Quota Corrections</li> <li>Direct selection</li> </ul>	<ul> <li>Until Today</li> <li>Last Month</li> <li>Curr. Period</li> <li>Current Year</li> </ul>			
Infotype: Substitutions	STy:			

- Enter the start and end dates of unpaid leave as necessary in the 'From' and 'To' fields providing the hours each day are the same.
- Enter the start and end times for the employees working pattern for the day(s) they will be taking Unpaid Leave do not include breaks so that the hours keyed, match the hours lost. (Hours and minutes in the format HH:MM)

Budget Manager Support Absences Unpaid Leave – PA30

	Ρ	U	В	LI	С
--	---	---	---	----	---

Press 'Enter'		
< SAP Create Substitutions		ER1 (4
Menu 🗸 Infotype overview) [Personal work schedule] [Cost assignment] [Different payment]		
Pers. No.: 71104895 Pers.Assgn: Teacher / 50264536 V		
Pers.No.: 71104895 Name: Mrs Annabelle Lock		
Pers.area: CAYA Childrens Services Cost Ctr: CIP1234 Anytown Primary		
EE subgrp: TC Teachers WS rule: DM3250SC SCH STD 32.5 Hrs		
<sup>•</sup> Valid: 22.02.2024 * To: 22.02.2024		
* Subst. type: 02 Change in Working hours Substitution hours: 6.50		
Individual working time		
Time:         09:00         -         15:30         Prev. Day           Daily WS class:		
Daily Work Schedule		
Daily work schedule: DWS grouping: 08		
Daily WS variant:		
Breaks		
Work break schedule:		
1st break: Paid: Unpaid: Unpaid:		
2nd break:   -   Paid:   Unpaid:		
Work Schedule Rules		
Work schedule rule: ES grouping:	(	
		Save

 You may receive a warning message at this point in the bottom left hand corner of the screen.



- All warning messages are addressed by pressing 'Enter', please take note of the message and action accordingly (see page 67 of this guide for system messages).
- Click 'Save'.
- You will see a message in the bottom left hand corner of the screen saying '**Record Created**'.



• Click '**Back**' arrow on top menu bar to return to the previous page.

**Substitutions DO NOT copy across** to other records so must be entered for each position that employee has at your School if Unpaid Leave has been taken against each post held.

## Section 11 - Inputting Unpaid Leave for a Part Time employee with hours lost that are greater than 1/5<sup>th</sup> of contracted hours

- Always check the overview screen before entering an absence for an employee. Please see page 5 of this guide
- If there is no existing absence for the employee then create a new absence record.

You will now be on the main 'Time Data Menu' tab.

- Select the radio button to the left of 'Absences' to highlight the line.
- Click 'Create'.

Nenu V Create Change Display	Copy Delimit Delete	Overview Services for	Object ∽	
Personnel No.: 71104895	Pers.Assgn:	Teacher / 50264536	~	@ 8
Name Mrs Annaballo L				
EE group: C Schools	Per	s.area: CAYA Childrens	Services	
EE subgroup: TC Teachers	Cost	Center: CIP1234	Anytown Primary	
Personal Data Work Contract Data	Payroll Data	Data Menu Travel Be	enefits Data Learning 8	k Development
Infotype Text	Status		Period	
Absences			O Period	
Absence Scheme Override			From: 01.01.1	800 To: 31.12.9999
Attendances				O Current Week
Employee Remuneration Info				
Substitutions			(•) All	Current Month
Availability			From Today	<ul> <li>Last Week</li> </ul>
Planned Working Time     Time Transfer Constitution	~		🔘 Until Today	O Last Month
Absence Quetes			O Curr. Period	O Current Year
Quota Corrections			K-1 Choose	
				·
0				
0				
Oirect selection				

- A drop down list box will appear 'double click' on the sickness absence type that you want to create. **0400 Unpaid Leave >= 1 Day**.
- Click on the green tick icon in the bottom right of the pop up box to confirm selection

* 2	ا (م) (م	✓	
P	A/AType	Att./abs. type text	
09	0252	Paternity Leave – In Days	
09	0253	Paternity Leave – Full Wk	
09	0300	Maternity Leave	
09	0301	Adoption Leave	
09	0302	Parental Leave (unpaid)	
09	0303	Time Off for Dependants	
09	0304	Shared Parental Leave	
09	0398	Unauthorised Abs-Part Day	
09	0399	Unpaid Leave - Part Day	
09	0400	Unpaid Leave > = 1 Day	
09	0401	Unauthorised Abs> = 1 Day	
09	0402	Suspension	
09	0403	Industrial Action	
09	0404	Interview Leave	
09	0405	Study Leave	
Entries	found		

Budget Manager Support Absences Unpaid Leave – PA30

- Enter the start and end dates of the unpaid absence in the 'Start' and 'To' fields.
- Press 'Enter'.

< SAP Create Absences	
Menu $\sim$ [Infotype overview] (Personal work schedule) (Cost assignment) (Different payment)	
Pers. No.: 71104895 Pers.Assgn: Teacher / 50264536 V	۲.
Pers.No.: 71104895 Name: Mrs Annabelle Lock	
Pers.area: CAYA Childrens Services Cost Ctr: CIP1234 Anytown Primary	
EE subgrp: TC Teachers WS rule: DM3250SC SCH STD 32.5 Hrs	
* Start: 22.02.2024 * To: 22.02.2024	
Absence	
Absence type: 0400 Unpaid Leave > = 1 Day	
Time: Prev.day	
Absence hours 6.50 V Full-day	
Absence days: 1.00	
Calendar days: 1.00	
Payroll	
Payroll hours: 6.50	
Payroll days: 1.00	

You will see that the 'Absence hours' field is now showing 6.5 hours. This is because you have created a 'Substitution' for 9am to 3.30pm. (If you have included a break time in your substitution you can overtype the 'Absence Hours' (in the format HH.DD) to record the actual working hours lost.

When entering a part day absence it is the amount of absence hours lost that needs to be recorded, rather than the actual times. Although the times are pre-populated, substitutions make it possible to override the pre-populated 'Dummy' work schedules with the actual working pattern.

• If the total 'Absence hours' is not correct, please contact the Budget Manager Support Team.

You may receive a warning message at this point in the left hand corner of the screen.

Enter data for payroll past (retroactive accounting)

- All warning messages are addressed by pressing 'Enter', please take note of the message and action accordingly (see page 58 of this guide for system messages).
- Click 'Save' button in bottom right of screen

- The new Unpaid Leave absence entered against an employee's position within your school will generally copy over to all the positions held by that employee at your school.
  - If the employee holds more than one position at your School, you will need to check each record for that employee and amend as necessary.
  - If the employee attended work in another position(s) the automatically copied data will need to be deleted.
  - If the employee's other record is a **relief post**, you will need to delete the copied across Unpaid Leave absence.

When saving if this person is employed at another school you will receive a warning message to say that you have no authorisation to maintain the record (or as per the message below).

Infotype 0001 does not exist or is incomplete for

Click 'Back'.

• A box will appear informing you that your data will be lost if you exit. This only applies to the payroll number displayed, **<u>not</u>** the one you have initially input.

Click 'Yes'.

Exit c	urrent screen
	Data will be lost.
⚠	Do you still want to exit the current screen?
	Yes

 You will see a message in the bottom left hand corner of the screen saying 'Record Created'.



- Click '**Back**' or '**Exit**' to return to the Fiori Dashboard.
- If you have an employee who holds more than one job at your school, after entering an Unpaid Leave absence, please check using the 'overview' method that the absence is recorded in each record correctly.
- The hours entered in the 'Absence hours' will be the hours that are deducted from an employee's pay.

Section 12 - Amending an existing Substitution and/or Unpaid Leave Absence

#### Section - 12.1 Amending an existing Substitution

When amending, only the entry on the record you have selected will be updated.

- From the Fiori Dashboard click on the 'PA30 Maintain HR Master Data' app
- Select the employee by 'double clicking' so their details appear in the right hand pane.
- Select the 'Time Data Menu' tab.
- Select the radio button to the left of 'Substitutions' to highlight the line.
- Click the 'All' radio button.
- Click 'Overview'.

< SAP Maintain HR Master Data	
Menu V Create Change Display Copy Delimit Delete Overview Services	s for Object V
Personnel No.: 71104895 Pers.Assgn: Teacher / 50264536	
Name: Mrs Annabelle Lock	
EE group: C Schools Pers.area: CAYA Childre	ens Services
EE subgroup: TC Teachers Cost Center: CIP1234	Anytown Primary
Personal Data Work Contract Data Payroll Data Time Data Menu Trave	el Benefits Data Learning & Development
Infotype Text Status	Period
Absences	O Period
Absence Scheme Override	From: 01.01.1800 To: 31.12.9999
Attendances     Section 1	O Today
Substitutions	All     Current Month
Availability	From Today
○ Planned Working Time ✓	○ Until Today ○ Last Month
Time Transfer Specifications	Curr. Period     Current Year
Absence Quotas     Quota Corrections	
0	
Direct selection	
Infotype: Substitutions STy:	]

- If data exists, you will see an 'Overview' of all substitutions, you can use this to determine and review which data has already been input.
- Select the radio button to the left of the substitution you want to amend to **highlight the line**.
- Click 'Change'.

		< SAP	List Substituti	ons								
	N	lenu∨ Create	Change	y [	Delete	Lock/unlo	ck					
		Pers. No.:	71104895			Pe	rs.A	ssgn: Teache	r / 50264	1536		
		Pers.No.:	71104895					Name:	Mrs A	nnabell	e Lock	
		Pers.area:	CAYA Childrens	Servio	es			Cost Ctr:	CIP12	34	Anytown	Primary
		EE subgrp:	TC Teachers					WS rule:	DM325	9SC	SCH ST	) 32.5 Hrs
1	Ħ	Choose:	01.01.1800		To: 3	1.12.99	99		STy.:			
	Subs	titutions										
		Start Date	End Date	ST	From	То	Ρ	Hours	Brk	Start	End	Paid
	$\odot$	22.02.2024	22.02.2024	02	09:00	15:30		6.50				0.00

Image Substitutions     > ER1 (dl       Menu      Infotype overview)     Personal work schedule     Cost assignment       Image Substitutions     Image Substitutions     Offferent payment       Image Substitutions     Image Substitutions     Image Substitutions     Image Substitutions       Image Substitutions     Image Substitutions     Image Substitutions     Image Substitutions     Image Substitutions       Image Substitutions     Image Substitutions     Image Substitutions     Image Substitutions     Image Substitutions       Image Substitutions     Image Substitutions     Image Substitutions     Image Substitutions     Image Substitutions     Image Substitutions       Image Substitutions     Image Substitutions     Image Substitutions     Image Substitutions     Image Substitutions     Image Substitutions     Image Substitutions       Internet     Image Substitutions     I	Budget Manage Absences Unpai The following	r Support id Leave – PA30 g screen will be	February 2024 displayed with more detail	PUBLIC
Munu Indoype overview Personal work schedule Cest assignment Different payment   Image: State of the state of	< <b>SAP</b> c	Change Substitutions		> ER1 (40
Image: Search Term   Image:	Menu ∽ Infotype o	verview Personal work schedu	le Cost assignment Different payment	
Pind yy   y gk Person   Q Collective Search Help   Q Search Term   Hit list   It list   It list   Personnel number   Name   71104895   Mr Jordan James   71104895   Mr Sanabelle Lock   71104895   Mr Sanabelle Lock   71104895   Mr Jordan James   71104896   Mr Beverley Bonnet   71104897   Mr Mathew Paint   71104900   Mr Mathew Paint   71104902   Mr Mathew Paint   71104903   Mr Abert Buckt   71104905   Mr S Millie Marshalt   Valie:   1104905   Mr S Millie Marshalt   Valie:   1104905   Mr S Millie Marshalt   Vork Schedule Rules   Work schedule rule:   Personel number			Pers. No.:         71104895         Pers.Assgn:         Teacher / 50264536           Pers.No.:         71104895         Name:         Mrs. Annal	े ् ि belle Lock
Visit Person   Collective Search Help   Search Term   Hit list   Image: Search Term   Personnel number   Name   71104894   Mr Jordan James   71104895   Mis Saluy Field   71104896   Mis Saluy Field   71104897   Mr Scharbelle Lock   71104898   Mr Sathew Paint   71104896   Mr Soldy Locks   71104902   Mr Matthew Paint   71104903   Mr Mathew Paint   71104904   Miss Carlie Cupboard   71104905   Miss Millie Marshall   Work Schedule:   Ist break:   Individe al Work schedule:   1104905   Mr Mathew Paint   71104905   Miss Carlie Cupboard   71104905   Miss Millie Marshall   Work schedule:   Ist break:   Image: Searcher Cupboard <td>Find by</td> <td></td> <td>Pers.area: CAYA Childrens Services Cost Ctr: CIP1234</td> <td>Anytown Primary</td>	Find by		Pers.area: CAYA Childrens Services Cost Ctr: CIP1234	Anytown Primary
C Collective Search Help   C Search Term     Hit list     It list        It list	✓ ⅔ Person		EE subgro: TC Teachers WS rule: DM3250SC	SCH STD 32.5 Hrs
	Q Collective Searc	ch Help		
Hit list       Image: Ima	Q Search Term		" Valid: 22.02.2024 " 10: 22.02.2024 Chg 28.02.20	Z4 TRAINOUI
Personnel number Name   71104894 Mr Jordan James   71104895 Mrs Annabelle Lock   71104896 Miss Sally Field   71104897 Ms Clara Bell   71104898 Mrs Beverley Bonnet   71104899 Mr Matthew Paint   71104900 Mr Matthew Paint   71104901 Mrs Goldy Locks   71104902 Mr Matthew Paint   71104903 Mr Albert Bucket   71104904 Miss Carrie Cupboard   71104905 Ms Millle Marshall   Work break schedule:   11st break: -   11st break: -   2nd break: -   Paid: Unpaid:   2nd break: -   Paid: Unpaid:	Hit list		* Subst type: 02 Change in Working hours	Substitution hours: 6 50
Personnel number       Name       Individual working time         1104894       Mr Jordan James       Individual working time         1104895       Mrs Anabelle Lock       Ime: [09:00 - 15:30 ] Prev. Day         1104896       Miss Sally Field       Daily WS class: ]         1104897       Ms Cara Bell       Ime: [09:00 - 15:30 ] Prev. Day         1104897       Ms Cara Bell       Ime: [09:00 - 15:30 ] Prev. Day         1104897       Ms Cara Bell       Ime: [09:00 - 15:30 ] Prev. Day         1104897       Ms Cara Bell       Ime: [09:00 - 15:30 ] Prev. Day         1104897       Ms Cara Bell       Ime: [09:00 - 15:30 ] Prev. Day         1104897       Ms Cara Bell       Ime: [09:00 - 15:30 ] Prev. Day         1104897       Mr Athrew Paint       Ime: [09:00 - 15:30 ] Prev. Day         1104900       Mr Athrew Paint       Daily Work Schedule: [Dusy for prev. Day         1104901       Mr Athrew Paint       Daily Work Schedule: [Dusy for prev. Day         1104902       Mr Mathew Paint       Daily Work Schedule: [Dusy for prev. Day         1104903       Mr Albert Bucket       Image: [Dusy for prev. Day         1104905       Ms Millie Marshall       [Mork Schedule: [Dusy for prev. Day         11st break:				Substitution Hours.
71104894       Mr Jordan James         71104895       Mrs Annabelle Lock         71104896       Miss Salty Field         71104897       Ms Clara Bell         71104898       Mrs Beverley Bonnet         71104899       Mr Matthew Paint         71104900       Mr Matthew Paint         71104901       Mrs Goldy Locks         71104902       Mr Matthew Paint         71104903       Mr Abert Bucket         71104904       Miss Carrie Cupboard         71104905       Ms Millie Marshall         Finderse	Personnel number	Name	Individual working time	
71104895       Mrs Annabelle Lock         71104896       Miss Sally Field         71104897       Ms Clara Bell         71104898       Mrs Beverley Bonnet         71104899       Mr Matthew Paint         7110490       Mr Matthew Paint         71104900       Mr Matthew Paint         71104901       Mrs Goldy Locks         71104902       Mr Matth Mop         71104903       Mr Albert Bucket         71104904       Miss Carrie Cupboard         71104905       Ms Millie Marshall         Streak schedule:         11st break:       -         2nd break:       -         2nd break:       -         Work Schedule Rules       Unpaid:         Work Schedule rule:       Es grouping:	71104894	Mr Jordan James	Time: 09:00 - 15:30 Prev. Day	
71104896       Miss Salty Field       Daily WS class:         71104897       Ms Clara Bell         71104898       Mrs Beverley Bonnet       Daily Work Schedule         71104899       Mr Mathew Paint       Dusy Work Schedule:       DWS grouping: 08         71104900       Mr Mathew Paint       Daily Work schedule:       DWS grouping: 08         71104901       Mrs Goldy Locks       Daily WS variant:       DWS grouping: 08         71104902       Mr Albert Bucket       Beaks       Beaks         71104903       Ms Millie Marshall       Work break schedule:       Ist break:       -       Paid:       Unpaid:	71104895	Mrs Annabelle Lock		
71104897       Ms Clara Bell         71104898       Mrs Beverley Bonnet         71104899       Mr Matthew Paint         71104900       Mr Matthew Paint         71104901       Mrs Goldy Locks         71104902       Mr Martin Mop         71104903       Mr Albert Bucket         71104904       Miss Carrie Cupboard         71104905       Ms Millie Marshall         Work break schedule:	71104896	Miss Sally Field	Daily WS class:	
71104898       Mrs Beverley Bonnet       Daily Work Schedule         71104899       Mr Matthew Paint       DuS grouping: 08         71104900       Mr Matthew Paint       Duly Work schedule: DUS grouping: 08         71104901       Mrs Goldy Locks       Daily Work schedule: Dus variant: Dus grouping: 08         71104902       Mr Mattin Mop       Daily Work schedule: Dus variant: Dus grouping: 08         71104903       Mr Albert Bucket       Breaks         71104905       Ms Millie Marshall       Work break schedule: Dus break: - Paid: Unpaid: Duspaid:	71104897	Ms Clara Bell		
71104899       Mr Matthew Paint       Daily work schedule:       DWS grouping: 08         71104900       Mr Matthew Paint       Daily work schedule:       DUWS grouping: 08         71104901       Mrs Goldy Locks       Daily WS variant:       DUWS grouping: 08         71104902       Mr Mattin Mop       Daily WS variant:       DUWS grouping: 08         71104903       Mr Atbert Bucket       Breaks         71104905       Ms Millie Marshall       Work break schedule:       Ist break:       -       Paid:       Unpaid:	71104898	Mrs Beverley Bonnet	Daily Work Schedule	
71104900     Mr Matthew Paint     Diffy Holk Schedule:     Diffy Holk Schedule:       71104901     Mrs Goldy Locks       71104902     Mr Martin Mop       71104903     Mr Albert Bucket       71104904     Miss Carrie Cupboard       71104905     Ms Millie Marshall       Ist break: Paid: Unpaid:       1st break: Paid: Unpaid:       2nd break: Paid:     Unpaid:	71104899	Mr Matthew Paint	Daily work schedule:	DWS grouping: 08
71104901       Mrs Goldy Locks       Daily WS variant: Daily WS variant	71104900	Mr Matthew Paint		Dwo grouping.
71104902       Mr Martin Mop         71104903       Mr Albert Bucket         71104904       Miss Carrie Cupboard         71104905       Ms Millie Marshall         Work break schedule:         1st break:       -         2nd break:       -         Paid:       Unpaid:         Work Schedule Rules       Work schedule rule:         Work schedule rule:       ES grouping:	71104901	Mrs Goldy Locks	Daily WS variant:	
Y1104903     Mr Albert Bucket       71104904     Miss Carrie Cupboard       71104905     Ms Millie Marshall       Work break schedule:       1st break:     -       2nd break:     Paid:     Unpaid:       2nd break:     -     Paid:     Unpaid:       Work Schedule Rules     Work schedule rule:     ES grouping:	71104902	Mr Martin Mop		
71104904       Miss Carrie Cupboard         71104905       Ms Millie Marshall         Work break schedule:         1st break:       -         2nd break:       -         Paid:       Unpaid:         Work Schedule Rules       Work schedule rule:         Work schedule rule:       ES grouping:	71104903	Mr Albert Bucket	Breaks	
71104905     Ms Millie Marshall       Image: Stream of the schedule:       Image: Stream	71104904	Miss Carrie Cupboard	Work brack school de	
1st break:       -       Paid:       Unpaid:         2nd break:       -       Paid:       Unpaid:         Work Schedule Rules	71104905	Ms Millie Marshall	work break schedule:	
1st break:       -       Paid:       Unpaid:         2nd break:       -       Paid:       Unpaid:         Work Schedule Rules				
2nd break:     -     Paid:     Unpaid:       Work Schedule Rules       Work schedule rule:     ES grouping:			1st break: - Paid:	Unpaid:
Work Schedule Rules ES grouping:			2nd break: - Paid:	Unpaid:
Work Schedule Rules UVork schedule rule: ES grouping:				
Work schedule rule: ES grouping:			Work Schedule Rules	
818-			Work schedule rule:	ES grouping:
Holiday Calandar ID:			Holiday Calandar ID	
nouvay Gateridan D. PS grouping.			Holiday Galerida ID.	r o grouping.

- Now **Change** the necessary information e.g. 09:00 15:00 instead of 09:00 -15:30.
- Press 'Enter'. You will see that the Substitution hours have now changed from 6.50 to 6.00

Change Substitutions	
Menu 🗸 Infotype overview Personal work schedule Cost assignment Different payment	
Pers. No.: 71104895 Pers.Assgn: Teacher / 50264536 V	er d
Pers.No.: 71104895 Name: Mrs Annabelle Lock	
Pers.area: CAYA Childrens Services Cost Ctr: CIP1234 Anytown Primary	
EE subgrp: TC Teachers WS rule: DM3250SC SCH STD 32.5 Hrs	
* Valid: 21.02.2024 * To: 21.02.2024 Chg.: 27.02.2024 TRAIN001	
* Subst. type: 02 Change in Working hours Substitution hours: 6.0	00
Individual working time	
Time: 09:00 - 15:00 Prev. Day	
Daily WS class:	
Daily Work Schedule	
Daily work schedule: DWS grouping: 08	
Daily WS variant:	
Breaks	
Work break schedule:	
1st break: Paid: Unpaid:	
2nd break:   -   Paid:   Unpaid:	

Work Schedule Rules

You may receive a warning message at this point in the bottom left hand corner of the screen.

A Enter data for payroll past (retroactive accounting	<u>(</u> )
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All warning messages are addressed by pressing '**Enter**' please take note of the message and action accordingly (see page 58 of this guide for system messages).

- Click 'Save'.
- You will see a message in the bottom left hand corner of the screen saying '**Record Changed**'.
- Record changed
  - Please **repeat** the above steps for each record that the employee holds at your school where required.
  - Click 'Back' arrow on top menu bar or 'Exit' to return to the Fiori Dashboard.

#### Section 12.2 - Amending an existing Unpaid Leave Absence

When amending, only the entry on the record you have selected will be updated.

- From the Fiori Dashboard click on 'PA30 Maintain HR Master Data' app
- Select the employee by 'double clicking' so that their details appear in the right hand pane.
- Select the 'Time Data Menu' tab.
- Select the radio button to the left of 'Absences' to highlight the line.
- Click the '**All**' radio button.
- Click '**Overview**'

Budget Manager Support Absences Unpaid Leave – PA30 February 2024

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	SAP Maintain HR Master D	Data					
Men	u $\checkmark$ Create Change Display C	opy Del	imit Del	lete Over	view	ervices f	or Object 🗸
	Personnel No.: 71104895		Pers.Ass	gn: Teache	er / 5026	4536	
	Name: Mrs Annabelle Lo	ck	]				
	EE group: C Schools		J	Pers.area:	CAYA	Children	s Services
			0		CTD10	24	
	EE subgroup: IC leachers		C	ost Center:	CIPIZ	34	Anytown Prim
			_				
Pers	sonal Data Work Contract Data	Payroll I	Data	Time Data I	Menu	Travel	Benefits Data
	Infotype Text	Status	-				Period
۲	Absences						O Period
0	Absence Scheme Override					- 1	Fro
0	Attendances					- 1	0
0	Employee Remuneration Info					- 1	O Today
0	Substitutions						<ul><li>All</li></ul>
0	Availability						O From
0	Planned Working Time	$\checkmark$					🔘 Until 1
0	Time Transfer Specifications						0 Curr I
0	Absence Quotas						O Curr. I
$\bigcirc$	Quota Corrections						
~							
0							
0							
) O Dire	ect selection						

- If data exists, you will see an 'Overview' of all absences, you can use this to determine and review which data has already been input.
- Select the radio button to the left of the absence you want to amend to **highlight the line**.
- Click 'Change' on top menu bar

	< sap	List Absences								
Ν	Menu 🗸 Create Change Copy Delete Lock/unlock									
	Pers. No.:	71104895		Pers.Assgn: Teacher / S	50264536	6			~ 🗹	
	Pers.No.: 71104895 Name: Mrs Annabelle Lock									
	Pers.area: CAYA Childrens Services Cost Ctr: CIP1234 Anytown Primary									
	EE subgrp:	TC Teachers		WS rule: DM	13250SC	SCI	H ST	D 32.5 Hrs		
Ħ	Choose:	01.01.1800		To: 31.12.9999 S	Гу.:					
Abse	Absences									
	Start Date	End Date	Abs	Att./abs. type text	From	То	Ρ	Abs.days	Hours	
0	22.02.2024	22.02.2024	0400	Unpaid Leave > = 1 Day				1.00	6.50	
0	12.02.2024	12.02.2024	0400	Unpaid Leave > = 1 Day				1.00	3.25	
$   \mathbf{O} $	31.01.2024	01.02.2024	0400	Unpaid Leave > = 1 Day				2.00	6.50	

The following screen will be displayed with more detail.

- Now Change the necessary information e.g. amending the absence hours
- Press 'Enter'.

February 2024

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#### Budget Manager Support Absences Unpaid Leave – PA30

< SAP Change Absences
Menu 🗸 Infotype overview Personal work schedule Cost assignment Different payment
Pers. No.: 71104895 Pers.A:
Pers.No.: 71104895
Pers.area: CAYA Childrens Services
EE subgrp: TC Teachers
* Start: 31.01.2024 * To: 02.02.2024
Absence
Absence type: 0400 Unpaid Leave > = 1 I
Time:
Absence hours: 9.75
Absence days: 3.00
Calendar days: 3.00
Payroll
Payroll hours: 9.75
Payroll days: 3.00

You may receive a warning message at this point in the left hand corner of the screen.



All warning messages are addressed by pressing 'Enter' please take note of the message and action accordingly (see **page 58 of this guide** for system messages).



• You will see a message in the bottom left hand corner of the screen saying '**Record** Changed'.



- Please **repeat** the above steps for each record that the employee holds at your School where appropriate.
- Click 'Back' or 'Exit' to return to the Fiori Dashboard

# Budget Manager Support February Absences Unpaid Leave – PA30 Section 13 - Deleting an Unpaid Leave Absence

When Unpaid Leave is entered against an employee's position within your School the data will generally copy over to all the positions held by the employee at your school. Therefore, there are 2 instances where deleting an Unpaid Leave absence may be required:

- E.g. if your employee is on Unpaid Leave on one job (e.g. a morning job) but is working in another position (e.g. an afternoon job) you will need to delete the automatically created entry on their afternoon position.
- E.g. an employee holds two positions; one that is relief and on that is contracted. You will need to delete the automatically created entry on their relief position.

#### CAUTION

Deleting incorrect entries is possible, however, if the entry has already been applied on an employee's payslip then deleting the entry/entries will have an effect on the employee's pay the following month. Unless you are deleting entries for the Unpaid Leave absence scenarios above - please do not delete entries unless absolutely necessary. If you are unsure please contact the Budget Manager Support Team before processing a deletion.

This will **only delete the entry** relating to the employee number that you are currently processing.

• From the Fiori Dashboard click on 'PA30 – Maintain HR Master Data' app



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- Select the employee by 'double clicking' so that their details appear in the right hand pane.
- Select the 'Time Data Menu' tab.
- Select the radio button to the left of 'Absences' to highlight the line.
- Click the 'All' radio button.
- Click 'Overview'.

< SAP	Maintain HR Master Data		> ER1 (400)
Menu V Create	Change Display Copy Delin	t Delete Overview Services for Object V	
← →   ★ ★ ( Find by	arch Help	Personnel No.:       71104894       Pers.Assgn:       Teacher / 50264535         Name:       Mr Jordan James       EE group:       C       Schools       Pers.area:       CAYA       Childrens Services         EE group:       C       Schools       Pers.area:       CAYA       Childrens Services         EE subgroup:       TC       Teachers       Cost Center:       CIP1234       Anytown P         Personal Data       Work Contract Data       Payroll Data       Time Data Menu       Travel Benefits Data	v 연 역
Hit ust		Infotype Text     Status     Period          • Absences         • Period	
Personnet number           71104894           71104895           71104896           71104897           71104898           71104899           71104900           71104901           71104902           71104903           71104904	Mame Mr Jordan James Mrs Annabelle Lock Miss Sally Field Ms Clara Bell Mrs Beverley Bonnet Mr Matthew Paint Mr Matthew Paint Mrs Goldy Locks Mr Martin Mop Mr Albert Bucket Miss Carrie Curphoard	<ul> <li>Absence Scheme Override</li> <li>Attendances</li> <li>Employee Remuneration Info</li> <li>Substitutions</li> <li>Availability</li> <li>Planned Working Time</li> <li>Time Transfer Specifications</li> <li>Absence Quotas</li> <li>Quota Corrections</li> <li>Employee Remuneration Info</li> <li>Time Transfer Specifications</li> <li>Curr. Period</li> <li>Employee Remuneration Info</li> <li>Employee Remuneration Info</li> <li>Today</li> <li>Employee Remuneration Info</li> <li>Employee Remuneration In</li></ul>	To: 31.12.9999 Current Week Current Month Last Week Last Month Current Year
71104905	Ms Millie Marshall	Direct selection	
		Infotype: Absences STy:	

- If data exists, you will see an 'overview' of all absences, you can use this to determine and review which data has already been input.
- Select the radio button to the left of the absence you want to delete to **highlight the line**.
- Click 'Delete'. (If you do not wish to delete any records, click on 'Back' arrow.)

<	SAP	List Absences										
Menu	<ul> <li>✓ Create</li> </ul>	Change Cop	y Del	ete Lock/unlock								
	Pers. No.:	71104894		Pers.Ass	gn: Teacher	/ 50264535	i			$\sim$	74	
	Pers.No.:	71104894			Name:	Mr Jordar	n James					
	Pers.area:	CAYA Childrens S	Services		Cost Ctr:	CIP1234	Any	tow	n Primary			
E	E subgrp: 1	TC Teachers			WS rule: [	DM3250SC	SCI	H S1	D 32.5 Hrs			
<b>••</b>	Choose:	01.01.1800		To: 31.12.9999	]	STy.:						
Absences	Absences											
Star	t Date	End Date	Abs	Att./abs. type text		From	То	Ρ	Abs.days	Hours		С
0 16.0	02.2024	16.02.2024	0400	Unpaid Leave > = 1 l	Day				1.00		6.50	
02.0	)2.2024	02.02.2024	0407	TradeUnionTimeOff (	TUTO)				1.00		6.50	

• On the following screen review the data, and click 'Delete' again

< SAP Delete Absenc	es
Menu 🗸 Infotype overview Dela	ete Personal work schedule Cost assignment Different payment
Pers. No.: 71104894	Pers.Assgn: Teacher / 50264535 🗸 🗸
Pers.No.: 71104894	Name: Mr Jordan James
Pers.area: CAYA Childrens S	ervices Cost Ctr: CIP1234 Anytown Primary
EE subgrp: TC Teachers	WS rule: DM3250SC SCH STD 32.5 Hrs
Start: 02.02.2024	To: 02.02.2024 Chg.: 26.02.2024 TRAIN001
Absence type: 0407 Reason for Absence: TUUL	TradeUnionTimeOff (TUTO): R TUULR - Learning Rep
Work Incapacity	Payroll
Time:	- Prev.day Payroll hours: 6.50
Absence hours:	6.50 Payroll days: 1.00
Absence days:	1.00
Calendar days:	1.00
Additional Information	
Additional Information Superior:	

You may receive a warning message at this point.

- After any/all warning messages are addressed by pressing 'Enter', (See page 58 onwards of this guide for system messages), the record will now be deleted. NB. If the entry has been applied on a previous payslip, it will have an impact on the employee's next payslip.
- You will see the following system message:-



This will only delete the entry relating to the employee number that you are currently processing.

- You will need to **repeat** the process for other employee numbers as required.
- Click 'Back' arrow or 'Exit' to return to the Fiori Dashboard.

If you have an employee who holds more than one job at your school, please check using the 'overview' method that the absence is recorded in each record correctly.

#### Section 14 - SAP – System Messages

SAP will generate messages when information is entered.

These system messages are displayed at the **bottom left of the screen**.

				Entry:	01:1	

Some of the messages you may see are explained below. If you require more information about these messages or you do not know how to remove an error, please contact the Budget Manager Support Team.

#### <u>Green Messages - These messages are for information.</u>

This message is telling you the data entered has been saved.

Record created

This message is telling you that data has been input for some of the staff under your cost centre, but not all of them

Records do not exist for all selected personnel numbers

This message is informing you that the data you have changed has been saved.

One record maintained

If you see this message it means you do not have access to maintain or change data in this part of the system e.g. Basic Pay.

No authorization to maintain Basic Pay exists

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This message usually means you have clicked on the 'all' radio button before entering some data. When you click 'all' prior to creating an entry it enters the start date as 01.01.1800. This message will disappear when you change the start date of the entry.

This message will appear if you try to overview an infotype that has not got any data in it e.g. Employee Remuneration.



This message means you have tried to create/change an entry without choosing an infotype first e.g. Absences.



If you try to enter an absence for a period that already exists in absence data it will cause a collision and you will see the following warnings.

ea	From	То	Start	End	IType	Inftyp.	SType	Subtype
1	25.01.2021	25.01.2021			2001	Absences	0219	Self Isolation
ollisio	ons							
ollisio <sub>Rea</sub>	From	То	Start	End	IType	Infotype	SType	Subtype
Ollisio Rea	From	То	Start	End	ІТуре	Infotype	SType	Subtype
ollisio <sub>Rea</sub>	From 25.01.2021	To 01.02.2021	Start	End	IType 2001	Infotype Absences	SType 0219	Subtype Self Isolation
ollisio Rea	From 25.01.2021	To 01.02.2021	Start	End	IType 2001	Infotype Absences	SType 0219	Subtype Self Isolation
ollisio Rea	From 25.01.2021	To 01.02.2021	Start	End	IType 2001	Infotype Absences	SType 0219	Subtype Self Isolation
ollisio Rea 🗢	From 25.01.2021	To 01.02.2021	Start	End	IType 2001	Infotype Absences	SType 0219	Subtype Self Isolation

Insert cannot be made due to collision

If you receive these messages, the data will need to be double checked and the relevant entry will need amending.

You will see this message if you try and input maternity leave for an employee. If you need to update a maternity absence please contact HR Services

No authorization to maintain Absences 0300 exists

### These messages are warnings/notifications; you can press 'Enter' on your keyboard to acknowledge and 'go past'/accept these messages.

This message is informing you that the first or last day of the absence is a day off.

First day 03.04.2022 of attendance/absence is a day off (att./absence type 0200)

This message is telling you that the information you are entering relates to a previous date to the current date.

Enter data for payroll past (retroactive accounting)

This message is warning you that (from the date in the brackets) there are 31 days before the employee's full pay sickness is due to run out.

🚹 Entitlement Used (issued on 02.06.2021): 31 entitlement days left of '100% Sickness' for 'SSP & OSP' absence

This message is warning you that the person you are saving a sickness absence for is due to go down on to half or no pay. If you see this message you will need to inform HR Services with the employee's name and payroll number.

🗥 Payment Band Changed from '100% Sickness' to ' 50% Sickness' on 08.07.2021 for 'SSP & OSP' absence

This message is informing you that you are entering data into the correct payroll area. There are currently 2 'payroll areas' in the system. M1 is for Schools employees only.



This warning message will appear if you have entered data and pressed back or exit without saving. It is to warn you that data will be lost if you continue.

Exit cu	urrent screen
	Data will be lost.
⚠	Do you still want to exit the current screen?
	Yes No

This message is warning you that the employee you are trying to input data for has left. Although this message will let you save an entry after it has shown, if the data is dated after the leaving date the system will ignore it. E.g. If supply hours are entered as 31.08.2021 and a warning shows the employee has left on 31.07.2021 the hours will **NOT** be paid.



#### Red system Messages

Red errors are the systems way of saying there is a specific error. Red errors must be dealt with by amending the information or deleting it. The system will not let you save any other information entered after the red error, unless the red error is dealt with first.

This message is telling you that you have not entered something you need to in to complete the line entry. This information will need inputting before the entry can be saved e.g. Number.



This message will appear when some information has been missed out in order for the data entry to be complete and saved.

$\otimes$	Fill out	all	required	entry	fields
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This message means you have typed in an incorrect wage type e.g. 3026 instead of 4026 for Supply Hours.

😣 Quantity entry is not permitted

These errors will appear when you have not put your school cost centre in when entering an event code in fast entry. You will need to enter the cost centre before saving again.

Error		×
1	Enter a true account assignment relevant to cost accounting	
	Confirm	Help

You will see a message similar to this if you input an event number in incorrectly. You will need to correct it before saving again.

Error		×
()	Order STHFBBB does not exist	
	Confirm	Help

A message like this one will appear if the inputter tries to unlock an entry that has been locked for authorisation by the payroll approver.

🛞 No authorization to maintain Employee Remuneration Info 4100 exists

This message will appear if you are trying to enter more than 150 hours. The 150 hour limit has been applied to prevent any accidental overpayment of hours e.g. 1000 hours. If you need to enter more than 150 hours you will need to split the entry.

🛞 Number for wage type 4026 is too high (table T511)

You will see the below message if you were in the middle of inputting and either experienced a power outage or your computer crashed. When attempting to go back into that record you may be told that you are already in the record and cannot do any inputting. You will need to contact the SAP in Schools Support Team who will be able to unlock the record for you. However, if you see the message below saying that the person is being processed by another employee that you do not recognise, please contact the Budget Manager Support Team. It could be that a member of the HR Services is updating the individuals record at the time.

Person is already being processed by user Marvel Inputter

This message will appear if you have manually typed in an employee number in the 'Personnel No.' box and the entry has too many digits.

